

## MONTEGO RESOURCES INC.

400-837 West Hasting Street  
Vancouver, British Columbia,  
V6C 3N6

### **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that the Annual General Meeting (the “**Meeting**”) of the shareholders of Montego Resources Inc. (the “**Company**”) will be held on June 5<sup>th</sup>, 2023, at 10:00 a.m. (Vancouver time) at 400-837 West Hasting Street, Vancouver, B.C. V6C 3N6 for the following purposes:

1. To receive and consider the audited financial statements of the Company for the financial years ended June 30, 2021 and 2022, and the auditor's reports thereon.
2. To re-appoint Manning Elliott LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing year, at a remuneration to be fixed by the Directors.
3. To set the number of Directors for the ensuing year at four (4).
4. To elect Directors to hold office for the ensuing year.
5. To approve the Stock option plan of the Company as set forth in the accompanying information circular.
6. To ratify, confirm and approve the delay and postponement of the 2022 annual general meeting to the date of the Meeting.

To transact such other business as may properly be transacted at the Meeting or at any adjournment thereof.

An information circular accompanies this notice and contains details of matters to be considered at the Meeting.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular.

As set out in the notes, the enclosed proxy is solicited by management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

**DATED** at Vancouver, British Columbia, this 1<sup>st</sup> day of May, 2023.

By order of the Board of Directors.

**MONTEGO RESOURCES INC.**

/s/ “*Kelly Abbott*”

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Kelly Abbott  
**Director and Chief Executive Officer**