

MONTEGO RESOURCES INC.
Suite 800, 1199 West Hastings Street
Vancouver, British Columbia, V6E 3T5

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “**Meeting**”) of the shareholders of Montego Resources Inc. (the “**Company**”) will be held on August 3, 2021 at 11:00 a.m. (Vancouver time) at Farris, Vaughan, Wills & Murphy LLP 25th floor, 700 W Georgia St, Vancouver, BC V7Y 1B3 for the following purposes:

1. To receive and consider the audited financial statements of the Company for the financial years ended June 30, 2019 and 2020, and the auditor's reports thereon.
2. To re-appoint Manning Elliott LLP, Chartered Professional Accountants, as the Company's auditor for the ensuing year, at a remuneration to be fixed by the Directors.
3. To set the number of Directors for the ensuing year at three (3).
4. To elect Directors to hold office for the ensuing year.
5. To approve the Stock option plan of the Company as set forth in the accompanying information circular
6. To ratify, confirm and approve the delay and postponement of the 2020 annual general meeting to the date of the Meeting.
7. To transact such other business as may properly be transacted at the Meeting or at any adjournment thereof.

An information circular accompanies this notice and contains details of matters to be considered at the Meeting.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular.

As set out in the notes, the enclosed proxy is solicited by management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 28th day of June, 2021.

By order of the Board of Directors.

MONTEGO RESOURCES INC.

/s/ "David Greenway"

David Greenway
Director and Chief Executive Officer