## FORM 13-501F1 CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

## MANAGEMENT CERTIFICATION

I, Anthony Jackson, an officer of Form 13-501F1 (the <b>Form</b> ) being submodertify that to my knowledge, having exthe Form is complete and accurate.	itted hereunder to the Alberta	Securities Commission and
(s) Anthony Jackson, Director, CEO	Oc	tober 28, 2019
Name: Title:	Date:	
Reporting Issuer Name:	Montego Resources Inc.	<u></u>
End date of previous financial year:	June 30, 2019	<u>—</u>
Type of Reporting Issuer:		[ ] Class 3B reporting issuer
Highest Trading Marketplace:	CSE	
Market value of listed or quoted equit	ty securities:	
<b>Equity Symbol</b>		MY
1st Specified Trading Period (dd/mm/	yy) July 1,	, 2018 to <u>September 30, 2018</u>
Closing price of the security in the class last trading day of the specified trading such security was listed or quoted on the marketplace	period in which c highest trading	\$

Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of	(ii)	45,151,570
Market value of class or series	(i) x (ii)	\$(A)	8,127,282.6000
2nd Specified Trading Period (dd/mm/yy)	Octo	ober 1, 2018	to _December 31 2018
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	eh	\$ (iii)	0.0650
Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of	(iv)	45,151,570
Market value of class or series	(iii) x (iv)	\$ (B)	2,934,852.0500
3rd Specified Trading Period (dd/mm/yy)	Janu	uary 1, 2019	_ toMarch 31, 2019
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	h	\$(v)	0.0350
Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of	(vi)	45,151,570
Market value of class or series	(v) x (vi)	\$ (C)	1,580,304.9500

4th Specified Trading Period (dd/mm/yy)	April 1, 201	9to	June 30, 2019
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	\$(vii)		0.0500
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	(viii	)	45,151,570
(vii) Market value of class or series	x (viii) \$(D)		2,257,578.5000
5th Specified Trading Period (dd/mm/yy)		to _	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	\$		
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	(x)		
(ix) Market value of class or series	x (x) \$(E)		
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))	\$		3,725,004.5250

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

## Fair value of outstanding debt securities:

(Provide details of how value was determined)		\$(2)	
Capitalization for the previous financial year	(1) + (2)	\$	3,725,004.5250
Participation Fee		\$	400.0000
Late Fee, if applicable		\$	0.0000
Total Fee Payable (Participation Fee plus Late Fee)		\$	400.0000