



VIA ELECTRONIC TRANSMISSION

February 26, 2019

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: MONTEGO RESOURCES INC.
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

1	ISIN:	CA61238K2002
	CUSIP:	61238K200
2	Date Fixed for the Meeting:	April 26, 2019
3	Record Date for Notice:	March 20, 2019
4	Record Date for Voting:	March 20, 2019
5	Beneficial Ownership Determination Date:	March 20, 2019
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual General
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,
TSX Trust Company

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