

**MONTEGO RESOURCES INC.**  
Suite 800, 1199 West Hastings Street  
Vancouver, British Columbia, V6C 2C2

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING**

**NOTICE IS HEREBY GIVEN** that the Annual General and Special Meeting (the “**Meeting**”) of the shareholders of Montego Resources Inc. (the “**Company**”) will be held on **Wednesday, November 15, 2017** at 10:00 a.m. (Vancouver time) at Suite 800, 1199 West Hastings Street, Vancouver, British Columbia V6E 3T5 for the following purposes:

1. To receive and consider the audited financial statements of the Company for the financial years ended June 30, 2015 and 2016, and the auditor's reports thereon.
2. To re-appoint Manning Elliott LLP, Chartered Professional Accountants, as the Company's auditor for the ensuing year, at a remuneration to be fixed by the Directors.
3. To set the number of Directors for the ensuing year at five (5).
4. To elect Directors to hold office for the ensuing year.
5. To approve the consolidation of the common shares of the Company on the basis of two (2) pre-consolidation common shares being consolidated into one (1) post-consolidation common share.
6. To transact such other business as may properly be transacted at the Meeting or at any adjournment thereof.

An information circular accompanies this notice and contains details of matters to be considered at the Meeting.

**A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular.**

As set out in the notes, the enclosed proxy is solicited by management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

**DATED** at Vancouver, British Columbia, this 2<sup>nd</sup> day of October, 2017.

By order of the Board of Directors.

**MONTEGO RESOURCES INC.**

*/s/ "Kenneth Tollstam"*

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**Kenneth Tollstam**  
**Director and Chief Executive Officer**