



November 17, 2014

To: British Columbia Securities Commission  
Alberta Securities Commission  
Canadian Securities Exchange

**Re: Montego Resources Inc.**

We refer to the prospectus of Montego Resources Inc. (the "Company") dated November 17, 2014 (the "Prospectus") relating to the sale and issuance of 4,500,000 common shares of the Company at a price of \$0.10 per share for gross proceeds of \$450,000 (5,175,000 common shares at a price of \$0.10 for gross proceeds of \$517,500 if the over allotment option granted is exercised in full), pursuant to an agency agreement dated November 17, 2014 between the Company and Canaccord Genuity Corp.

We consent to being named and to the use in the Prospectus of our report dated November 17, 2014, to the shareholders of the Company on the following financial statements:

- Statements of financial position as at June 30, 2014 and 2013; and
- Statements of comprehensive loss, changes in equity and cash flows for the periods ended June 30, 2014 and 2013, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

MANNING ELLIOTT LLP

*Manning Elliott LLP*