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tax + trust lawyers

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VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission

AND TO:

Montego Resources Inc.

Dear Sirs:

Re: Montego Resources Inc. (the "Company")
Final Short Form Prospectus dated November 17, 2014 (the "Final Prospectus")

As Canadian tax counsel for the Company, we hereby consent to: (i) being named in the Final Prospectus; and (ii) the Company's use and reference in the Final Prospectus of our opinions relating to the disclosure in the "Eligibility For Investment" section of the Prospectus (the "Opinion").

We confirm that we have read the Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are: (i) derived from the Opinion; or (ii) within our knowledge as a result of the services performed by us in connection with the Opinion.

This letter is provided to the persons to which it is addressed pursuant to the requirements of applicable securities legislation and not for any other purpose.

Yours truly,

Legacy Tax + Trust Lawyers

Per: "Ian Worland"

Ian Worland

IW/
cc: Canadian Securities Exchange