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RECEIPT

Montego Resources Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **November 17, 2014** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta.** A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

November 18, 2014

Manuele N. Albrino

Manuele N. Albrino, CPA, CA Senior Securities Analyst Corporate Finance

SEDAR Project Number 2263165