

ADAMANT HOLDING INC.
NOTICE OF CHANGE OF AUDITOR

TO: MSLC CPA LLP.

AND TO: GreenGrowth CPAs Inc.

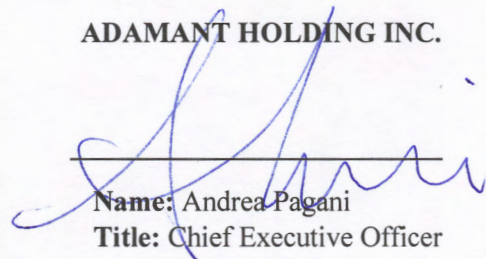
AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

Adamant Holding Inc. (the “**Company**”) hereby delivers the following notice in accordance with Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”):

1. MSLC CPA LLP. (the “**Former Auditor**”) has resigned as auditors of the Company on **its own initiative** effective March 27, 2023.
2. GreenGrowth CPAs Inc. (the “**Successor Auditor**”) has been appointed as the Company’s new auditors effective March 27, 2023.
3. The resignation of the Former Auditor and the appointment of the Successor Auditor were each considered by the audit committee of the board of directors and the board of directors of the Company.
4. MSLC CPA LLP’s reports on the financial statements of the Company relating to the period commencing on January 1, 2020 and ending on the Resignation Date did not express a modified opinion.
5. There are no “reportable events”, as defined in NI 51-102.

DATED this 27th day of March, 2023.

ADAMANT HOLDING INC.



Name: Andrea Pagani
Title: Chief Executive Officer