



NOTICE OF CHANGE OF AUDITORS

Adamant Holding Inc. (the "Company") is issuing this notice pursuant to section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations ("NI 51-102") of the change of its auditor from MSL CPA LLP, Chartered Professional Accountants (the "Former Auditors") to GreenGrowth CPAs, Chartered Professional Accountants (the "Successor Auditors").

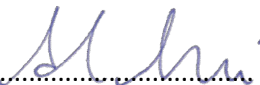
In accordance with NI 51-102, the Company hereby states that:

1. At the Company's request, the Former Auditors resigned as the Company's auditors effective March 27, 2023.
2. The resignation of the Former Auditors and the appointment of the Successor Auditors has been considered and approved by the Company's audit committee and board of directors.
3. The appointment of the Former Auditors as the Company's auditor was effective as at March 29, 2021.

During the term of the Former Auditors' appointment as Auditors for the Company, the Former Auditors did not deliver an audit report to the Company's board of directors which contained a modified opinion.

4. There have been no "reportable events" as that term is defined in NI 51-102.

Dated at May 5, 2023

by: 

Name: Andrea Pagani

Title: Chief Executive Officer of Adamant Holding Inc.