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FOR: TIER ONE CAPITAL LIMITED PARTNERSHIP

CNSX SYMBOL: TLP.UN

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Tier One Capital Limited Partnership Announces Filing of Executive Compensation Disclosure and New Investments

TORONTO, ONTARIO--(Marketwired - May 24, 2016) - Tier One Capital Limited Partnership (CSE:TLP.UN) (the "Limited Partnership") announced the filing of its executive compensation disclosure for the year ended December 31, 2015 (the "2015 Executive Compensation Disclosure"). The 2015 Executive Compensation Disclosure discloses compensation considered to be directly or indirectly payable, awarded, granted, given or otherwise provided by the Limited Partnership to each director and to each individual that is considered a "named executive officer" of the Limited Partnership under applicable securities laws. The 2015 Executive Compensation Disclosure also addresses the disclosure that would have been required in a similar filing in respect of the year ended December 31, 2014, for the period from July 11, 2014 to December 31, 2014. The 2015 Executive Compensation Disclosure is available at the Limited Partnership's SEDAR profile at www.sedar.com.

The Limited Partnership is also pleased to report that it closed three high-yield debt financings in April and May 2016 for a total amount of \$4,375,000. The Limited Partnership's total debt portfolio is now over \$25.7 million with a weighted average annual yield of 14.50 percent.

About Tier One Capital Limited Partnership

Tier One Capital Limited Partnership is a listed innovative specialty finance LP committed to providing Limited Partners with access to attractive yields. Tier One Capital focuses on providing rapidly growing Canadian companies with the working capital needed to execute their growth strategies and acquisition plans. Its primary focus is on companies with recurring or predictable revenue, with high gross margins. Tier One Capital's credit review criteria identifies opportunities that offer multiple avenues for repayment of principal, be it from operational cash flow, cash flow from tax credits or government grants or a sale of the business or other liquidity event. Tier One Capital is the lender of choice for entrepreneurs looking for growth capital financing in Canada.

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FOR FURTHER INFORMATION PLEASE CONTACT:

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INDUSTRY: Financial Services-Venture Capital
SUBJECT: PER

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