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FOR: TIER ONE CAPITAL LIMITED PARTNERSHIP

CNSX SYMBOL: TLP.UN

April 13, 2015

Tier One Capital Limited Partnership Announces Record Dates for Distributions

TORONTO, ONTARIO--(Marketwired - April 13, 2015) - Tier One Capital Limited Partnership ("Tier One") (CSE:TLP.UN) is pleased to announce the approval of the record dates for the previously announced planned distributions. The record date for the April 30, 2015 distribution will be April 20, 2015. The record date for the July 30, 2015 distribution will be July 20, 2015. Tier One will make a distribution of \$.125 per unit on April 30th, 2015 and July 30, 2015.

About Tier One Capital Limited Partnership

Tier One Capital Limited Partnership is a listed innovative specialty finance LP committed to providing Limited Partners with access to attractive yields. Tier One Capital focuses on providing rapidly growing Canadian companies with the working capital needed to execute their growth strategies and acquisition plans. Its primary focus is on companies with recurring or predictable revenue, with high gross margins. Tier One Capital's credit review criteria identifies opportunities that offer multiple avenues for repayment of principal, be it from operational cash flow, cash flow from tax credits or government grants or a sale of the business or other liquidity event. Tier One Capital is the lender of choice for entrepreneurs looking for growth capital financing in Canada.

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FOR FURTHER INFORMATION PLEASE CONTACT:

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INDUSTRY: Financial Services-Venture Capital
SUBJECT: DIV

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