

INEXCO MINING CORP.
(the "Company")

TO: British Columbia Securities Commission
Ontario Securities Commission

**Change of Status Report Pursuant to Section 11.2 of National
Instrument 51-102, Continuous Disclosure Obligations ("NI 51-102")**

Pursuant to Section 11.2 of NI 51-102, the Company hereby advises that it has become a "venture issuer" as defined in NI 51-102 effective August 28, 2014 at which time the Company's common shares were listed for trading on the Canadian Securities Exchange.

Dated this 28th day of August, 2014.

INEXCO MINING CORP.

Per: s/ "Craig Engelsman"
Craig Engelsman,
President, Chief Executive Officer and Director