

FORM 51-102F3

**Material Change Report
UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102**

1. Name and Address of Company:

Inexco Mining Corp.
Suite 1330, 1075 West Georgia Street
Vancouver, British Columbia
V6E 3C9

(the "Company")

2. Date of Material Change:

August 28, 2014

3. News Release:

A news release was disseminated on August 28, 2014 and was subsequently filed on SEDAR.

4. Summary of Material Change:

The Company's common shares have commenced trading on the Canadian Securities Exchange as of the opening of market August 28, 2014, under the trading symbol "IMC".

5. Full Description of Material Change:

See attached News Release.

6. Reliance on subsection 7.1(2) of National Instrument 51-102:

Not applicable.

7. Omitted Information:

Not applicable.

8. Executive Officer:

Craig Engelsman, President, Chief Executive Officer and Director
Telephone: (604) 783-0499

9. Date of Report:

August 28, 2014