



**LeanLife Health Inc.**

504 – 666 West Burrard Street  
Vancouver, BC, V6C 3P6

## NEWS RELEASE

### CLOSING 1<sup>ST</sup> TRANCHE OF PRIVATE PLACEMENT

**Vancouver, British Columbia--(September 27, 2018)** LeanLife (the “Company”) announces that it is closing a first tranche of its previously announced non-brokered Private Placement and is issuing a total of 15,000,000 units at a price of \$0.05 per unit for an aggregate of \$750,000. Each unit consists of one common share and one share purchase warrant for an additional share at \$0.075 per share for three years from the date of issuance. In connection with the placement the Company had provided for finder’s fees of up to 10% payable in cash. Total finders fees in the 1<sup>st</sup> tranche are only \$10,000.

The Company intends to continue with its offering as announced on September 13, 2018.

#### **About LeanLife Health and the Omega 3 Market**

LeanLife Health’s products are extracted from flax seeds, a plentiful and non-animal source of Omega 3. The products can be used as a food additive or as a nutraceutical and can be incorporated in foods such as bread, noodles, cheese, yogurt, juice and milk products. LeanLife Health’s industry leading Omega 3 product formulations are of the highest quality and contain no cholesterol. Products will be available in oil, emulsion and powder forms.

The global omega 3 market is expected to reach USD 7.32 billion by 2020, according to a report by Grand View Research, Inc.

For more information, please contact:

Stan Lis, CEO

Tel: 604 764-0518

E-mail: [slis@leanlifehealth.com](mailto:slis@leanlifehealth.com)

#### **Forward Looking Information**

Information set forth in this news release contains forward-looking statements that are based on assumptions as of the date of this news release. These statements reflect management's current estimates, beliefs, intentions and expectations. They are not guarantees of future performance. The Company cautions that all forward looking statements are inherently uncertain and that actual performance may be affected by a number of material factors, many of which are beyond the Company's control including, the Company's ability to compete with large food companies; sales of any potential products developed will be profitable; the ability to complete sales under the sales agreement. Accordingly, actual and future events, conditions and results may differ materially from the estimates, beliefs, intentions and expectations expressed or implied in the forward-looking information. Except as required under applicable securities legislation, the Company undertakes no obligation to publicly update or revise forward-looking information.

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