

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Reporting Issuer

Mydecine Innovations Group Inc. (the “Company”)
Suite 1890 – 1075 West Georgia Street
Vancouver, British Columbia, V6E 3C9

Item 2. Date of Material Change

December 22, 2023

Item 3. News Release

A news release was disseminated on February 2, 2024, through GlobeNewsWire and subsequently filed on SEDAR.

Item 4. Summary of Material Changes

The Company announced that Mr. Neil Stevenson-Moore resigned from the Company’s board of directors.

Item 5. Full Description of Material Change

Item 5.1 Full Description of Material Change

The Company announced the resignation of Mr. Neil Stevenson-Moore from the Company’s board of directors. The Company is in the process of identifying a qualified replacement director and will make any necessary announcements in due course.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable.

Item 8. Executive Officer

For further information, please contact:
Joshua Bartch
Chief Executive Officer
604-687-2038
jbartch@mydecineinc.com

Item 9. Date of Report

February 2, 2024