

UNDERTAKING

TO: BRITISH COLUMBIA SECURITIES COMMISSION

**RE: Offering of 7,360,000 common shares (the “Securities”) of
Mydecine Innovations Group Inc. (the “Issuer”)**

The Issuer hereby undertakes to the British Columbia Securities Commission that it will file a notice of the total proceeds realized from the sale of the Securities under the prospectus supplement of the Issuer dated October 27, 2023. Should the fees payable on account of the proceeds realized by the Issuer from the sale of the Securities in British Columbia exceed the fees paid in respect of the filing by the Issuer of the prospectus supplement dated October 27, 2023, the aforesaid notice will be accompanied by an amount equivalent to the excess of such fees.

[SIGNATURE PAGE FOLLOWS]

DATED this 27th day of October, 2023.

MYDECINE INNOVATIONS GROUP INC.

By: *“David Joshua Bartch”*
David Joshua Bartch
Chief Executive Officer