

**Form 51-102F3**  
**MATERIAL CHANGE REPORT**

Item 1. Name and Address of Reporting Issuer

Mydecine Innovations Group Inc. (the “Company”)  
Suite 810 - 789 West Pender Street  
Vancouver, BC V6C 1H2

Item 2. Date of Material Change

October 5, 2023

Item 3. News Release

A news release was disseminated on October 5, 2023, through GlobeNewswire and subsequently filed on SEDAR+.

Item 4. Summary of Material Changes

The Company received approval to have its common shares (“**Shares**”) listed on the Canadian Securities Exchange (the “**CSE**”) at the open of markets on October 6, 2023. Consequently, the Company also submitted a request to the NEO Exchange Inc. operating as Cboe Canada (the “**NEO**”) to delist its Shares at the close of business on October 5, 2023.

Item 5. Full Description of Material Change

The Company received approval to have its Shares listed on the CSE. Consequently, the Company has also submitted a request to the NEO to delist the Shares.

The Shares are expected to be delisted from the NEO at close of business on October 5, 2023, and will begin trading on the CSE under symbol “MYCO” at the opening of markets on October 6, 2023. No action is required by shareholders in connection with this change of listing.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable.

Item 8. Executive Officer

For further information, please contact:  
Joshua Bartch  
Chief Executive Officer

604-687-2038  
[jbartch@mydecineinc.com](mailto:jbartch@mydecineinc.com)

Item 9.

Date of Report

October 6, 2023