

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Reporting Issuer

Mydecine Innovations Group Inc. (the “Company”)
Suite 810 - 789 West Pender Street
Vancouver, BC V6C 1H2

Item 2. Date of Material Change

April 3, 2023

Item 3. News Release

A news release was disseminated on April 3, 2023, through Global Newswire and subsequently filed on SEDAR.

Item 4. Summary of Material Changes

The Company announced the resignation of Todd Heinzl from the board of directors (the “Board”) and the appointment of Neil Stevenson-Moore to the Board.

Item 5. Full Description of Material Change

The Company announced the appointment of Neil Stevenson-Moore as an independent Director to the Board and as an audit committee member, effective April 3, 2023. The audit committee will be comprised of D. Joshua Bartch, Rob Roscow and Neil Stevenson-Moore.

The Company also announced the resignation of Todd Heinzl from the Company’s Board. The Board wishes to thank Mr. Heinzl for his service to the Company during his tenure since June 9, 2022.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable.

Item 8. Executive Officer

For further information, please contact:
Joshua Bartch
Chief Executive Officer
604-687-2038
jbartch@mydecineinc.com

Item 9. Date of Report

April 4, 2023