



RECEIPT

Mydecine Innovations Group Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Short Form Base Shelf Prospectus** dated **January 28, 2022** (the amended prospectus) amending and restating the **Short Form Base Shelf Prospectus** of the above Issuer dated **November 15, 2021**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland and Labrador**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

February 1, 2022

S. Anne Bruchet

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SEDAR Project Number 3287917