



November 15, 2021

FILED BY SEDAR

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Government of Newfoundland and Labrador

Dear Sirs/Mesdames:

RE: Mydecine Innovations Group Inc. (the "Company")

Final Short Form Base Shelf Prospectus dated November 15, 2021 (the "**Prospectus**")

This letter is being filed as the consent of Eight Capital being named in the Prospectus and to incorporate by reference the fairness opinion dated August 9, 2021 (the "**Fairness Opinion**") provided by Eight Capital with respect to the Company's proposed corporate restructuring by way of statutory arrangement under the *Business Corporations Act* (British Columbia)

I hereby confirm that I have read the Prospectus, including the written disclosure of the Fairness Opinion and of extracts from or a summary of the Fairness Opinion contained in the Prospectus or incorporated by reference therein, and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Fairness Opinion or that is within my knowledge as a result of the services performed by me in connection with the Fairness Opinion.

Yours truly,

EIGHT CAPITAL

A handwritten signature in black ink, appearing to read "S. Delaney", written over a horizontal line.

Stephen Delaney
Principal, Managing Director | Head of Investment Banking