

November 15, 2021

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Government of Newfoundland and Labrador

Dear Sir/Madam:

Re: Mydecine Innovations Group Inc. (the “Company”)

We refer to the final short form base shelf prospectus of the Company dated November 15, 2021 relating to the sale by the Company of common shares, warrants, subscription receipts, units and debt securities of the Company, or any combination thereof, with a total offering price in the aggregate of up to \$100,000,000 (the “**Prospectus**”).

We consent to being named and to the use in the above-mentioned Prospectus, of our report dated April 30, 2021 to the shareholders of the Company, and of our reports dated July 13, 2021, to the shareholders of the Company and to the shareholder of Alt House Cannabis Inc. (formerly 1293440 B.C. Ltd.) (“**Spinco**”), respectively, on the following financial statements:

- a. the audited consolidated financial statements of the Company for the years ended December 31, 2020 and 2019, comprised of:
 - i. the consolidated statement of financial position as at December 31, 2020 and 2019 (restated) and January 1, 2019 (restated);
 - ii. the consolidated statement of loss and comprehensive loss, the consolidated statements of shareholder equity and consolidated statements of cash flows for the years ended December 31, 2020 and 2019 (restated), and the related notes thereto.
- b. the audited carve out financial statements of the Company for the years ended December 31, 2020 and 2019, comprised of:
 - i. the statement of financial position as at December 31, 2020 and 2019; and
 - ii. the statements of loss and comprehensive loss, net parent investment and cash flows for the years ended December 31, 2020 and 2019, and the related notes thereto.
- c. the audited financial statements of Spinco for the period from incorporation (March 9, 2021) to May 31, 2021, comprised of:
 - i. the statement of financial position as at May 31, 2021; and
 - ii. the statements of loss and comprehensive loss, changes in shareholder’s equity and cash flows for the period from incorporation (March 9, 2021) to May 31, 2021, and the related notes thereto.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the short form base shelf prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,

MNP SENCRL, s.r.l. ¹

MNP S.E.N.C.R.L., s.r.l.

¹ FCPA auditor, FCA, public accountancy permit No. A122514