



MILLER THOMSON
AVOCATS | LAWYERS

MILLER THOMSON LLP
SCOTIA PLAZA
40 KING STREET WEST, SUITE 5800
P.O. BOX 1011
TORONTO, ON M5H 3S1
CANADA

T 416.595.8500
F 416.595.8695

MILLERTHOMSON.COM

FILED BY SEDAR

February 8, 2021

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Newfoundland and Labrador Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office

Dear Sirs/Mesdames:

**RE: MYDECINE INNOVATIONS GROUP INC. (the “Corporation”)
Final Short-Form Prospectus dated February 8, 2021 to the Preliminary Short-Form
Prospectus dated January 20, 2021 (the “Prospectus”)**

We refer to the Prospectus of the Corporation relating to an offering of units of the Corporation.

We, as counsel to the Corporation hereby consent to the reference to our firm opinions under the heading “Eligibility for Investment” and to the references to our firm name under the introduction and the heading “Legal Matters and Interest of Experts”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

“MILLER THOMSON LLP”