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**Adam Kim**

ADAM SUNG KIM LTD.  
CHARTERED PROFESSIONAL ACCOUNTANT

February 8, 2021

**British Columbia Securities Commission  
Ontario Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Newfoundland and Labrador Securities Commission  
Nova Scotia Securities Commission  
Prince Edward Island Securities Office  
Canadian Securities Exchange**

Dear Sirs:

**Re: Mydecine Innovations Group Inc.**

We refer to the prospectus of Mydecine Innovations Group Inc. (the “Company”) dated February 8, 2021 (the “Prospectus”) relating to the sale and issue of 30,000,000 units of the Company at a price of \$0.50 per unit.

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned Prospectus, of our report dated November 30, 2020 to the directors of the Company on the following restated financial statements:

- consolidated statements of financial position as at December 31, 2019 and December 31, 2018;
- consolidated statements of loss and comprehensive loss, consolidated statements of cash flows and consolidated statements of changes in equity for the years ended December 31, 2019 and December 31, 2018; and
- related notes, which comprise a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

*“Adam Sung Kim Ltd.”*

Adam Sung Kim Ltd.  
Chartered Professional Accountant