

**Form 51-102F3  
MATERIAL CHANGE REPORT**

- Item 1. Name and Address of Reporting Issuer
- Mydecine Innovations Group Inc. (the “**Company**”)  
Suite 810 - 789 West Pender Street  
Vancouver, BC V6C 1H2
- Item 2. Date of Material Change
- January 11, 2021 and  
February 3, 2021
- Item 3. News Release
- A news release was disseminated on January 11, 2021 and February 3, 2021, respectively, through Globe Newswire and subsequently filed on SEDAR.
- Item 4. Summary of Material Changes
- The Company has appointed Gordon Neal to its Board of Directors, effective January 11, 2021.
- The Company has appointed Josephine Wu to its Board of Directors following the resignation of Michael Connolly, effective February 3, 2021.
- Item 5. Full Description of Material Change
- The Company has appointed Gordon Neal to its Board of Directors, effective January 11, 2021.
- The Company has appointed Josephine Wu to its Board of Directors following the resignation of Michael Connolly, effective February 2, 2021.
- Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102
- Not applicable.
- Item 7. Omitted Information
- Not applicable.
- Item 8. Executive Officer
- For further information, please contact:  
Joshua Bartch  
Chief Executive Officer  
604-687-2038

[jbartch@mydecineinc.com](mailto:jbartch@mydecineinc.com)

Item 9.

Date of Report

February 3, 2021