



MYDECINE[™]
INNOVATIONS GROUP

NOTICE OF CHANGE OF AUDITOR

January 20, 2021

TO: MNP LLP

AND TO: Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
New Brunswick Securities Commission
Newfoundland Securities Commission
Nova Scotia Securities Commission
Ontario Securities Commission
Prince Edward Island Securities Commission
Saskatchewan Securities Commission

Mydecine Innovations Group Inc. (the “**Company**”), pursuant to National Instrument 51-102 (“**NI 51-102**”), hereby notifies you of the following:

1. The Board of Directors of the Company has asked its auditor MNP LLP (the “**Former Auditor**”), to resign from office (during its term of appointment) effective January 20, 2021 (“**Termination Date**”) and that SHIM & Associates LLP (the “**Successor Auditor**”) has agreed to act as the Company’s auditor commencing January 20, 2021.
2. There were no modified opinions expressed in the auditor’s reports on the Company’s consolidated financial statements for the period commencing at the beginning of the Company’s two most recently completed financial years and ending on the Termination Date.
3. The termination of MNP LLP and the appointment of SHIM & Associates LLP as auditor of the Company were approved by the Audit Committee of the Board of Directors of the Company.
4. As at the date hereof, there have been no reportable events (as such term is defined in NI 51-102) in connection with the audits for the period commencing at the beginning of the Company’s two most recently completed financial years and ending on the Termination Date.

MYDECINE INNOVATIONS GROUP INC.

Per: signed “David Joshua Bartch”

David Joshua Bartch
Chief Executive Officer