

**FORM 51-102F3
MATERIAL CHANGE REPORT**

- Item 1** **Name and Address of Reporting Issuer:**
- Mydecine Innovations Group Inc. (the “Company”)
Suite 810 – 789 West Pender Street
Vancouver, BC V6C 1H2
- Item 2** **Date of Material Change:**
- January 20, 2021
- Item 3** **News Release:**
- A news release was issued by the Company on January 20, 2021, which was subsequently filed on SEDAR.
- Item 4** **Summary of Material Changes:**
- The Company announced a change of auditor.
- Item 5** **Full Description of Material Change:**
- The Company announced that its board of directors has appointed SHIM & Associates LLP, Chartered Professional Accountants as the Company’s new auditor, replacing MNP LLP, Chartered Professional Accountant. The Company has filed a Notice of Change of Auditor in respect of this change under its profile on SEDAR at www.sedar.com.
- Item 6** **Reliance on subsection 7.1(2) of National Instrument 51-102:**
- Not applicable.
- Item 7** **Omitted Information:**
- Not applicable.
- Item 8** **Executive Officer**
- David Joshua Bartch, CEO and Director
Business Telephone: 604-687-2038
- Item 9** **Date of Report:**
- January 20, 2021