

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Mydecine Innovations Group Inc. (the “Company”)
Suite 810 – 789 West Pender Street
Vancouver, BC V6C 1H2

Item 2 Date of Material Change

December 22, 2020

Item 3 News Release

The news release was disseminated on December 23, 2020 through Stockwatch and was subsequently filed on SEDAR.

Item 4 Summary of Material Change

The Company announced a change of auditor.

Item 5 Full Description of Material Change

The Company announced that its board of directors has appointed MNP LLP, Chartered Professional Accountants as the Company’s new auditor, replacing Adam Sung Kim Ltd., Chartered Professional Accountant. The Company has filed a Notice of Change of Auditor in respect of this change under its profile on SEDAR at www.sedar.com.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

David Joshua Bartch, CEO and Director
Business Telephone: 604-687-2038

Item 9 Date of Report

December 23, 2020