

Form 45-102F1

Notice of Intention to Distribute Securities under Section 2.8 of
NI 45-102 Resale of Securities

Reporting issuer

1. Name of reporting issuer: *New Age Farm Inc. (the "Company")*

Selling security holder

2. Your name: *Carman Parente*

3. The offices or positions you hold in the reporting issuer: *President, Chief Executive Officer and Director*

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? *No*

5. Number and class of securities of the reporting issuer you beneficially own: *24,060,565 common shares and 3,500,000 2015 Series B Warrants*

Distribution

6. Number and class of securities you propose to sell: *15,000,000 common shares*

7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. *The securities will be sold via the Canadian Securities Exchange.*

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

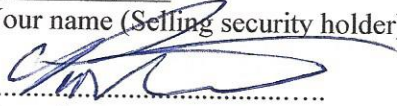
Certificate

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date *November 27, 2016*

Carman Parente
Your name (Selling security holder)


.....
Your signature (or if a company, the signature of your authorized signatory)

.....
Name of your authorized signatory