



# NEW AGE FARM INC

*What may we grow for you?*

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May 6, 2015

British Columbia Securities Commission  
Financial Reporting Department

Dear Sirs/Mesdames:

New Age Farm Inc. (the "Company") is making the following filings on SEDAR today:

1. A material change report with respect to the Company's plan of arrangement described in the Notice of Change in Corporate Structure dated June 5, 2014 and filed on SEDAR under Project Number 02222968.
2. A material change report with respect to the Company's amalgamation described in the Notice of Change in Corporate Structure filed on SEDAR under Project Number 02257255.
3. Audited financial statements for the two companies that were party to the amalgamation noted in item 2 above, as follows:
  - a. Audited financial statements for 981624 B.C. Ltd. for the period from incorporation on September 27, 2013 to the date of amalgamation on August 13, 2014; and
  - b. Audited financial statements for 0998955 B.C. Ltd. for the period from the date of incorporation on April 8, 2014 to the date of amalgamation on August 13, 2014.

Yours truly,

***"Carman Parente"***

Carman Parente  
President and CEO  
New Age Farm Inc.

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