

New Age Farm Completes Shares for Debt Arrangement

November 27, 2014 - Vancouver, BC: New Age Farm Inc. (CSE:NF) ("New Age" or the "Company") has completed a shares for debt arrangement with certain of its creditors. The Company has issued 2,000,000 common shares (the "Shares") in the equity of the Company to acquit invoices totaling \$130,000 from consultants and insiders who have provided services to the Company. The Shares carry a restriction from trading for a period of four months and one day from the date of issue.

About New Age

Through its wholly-owned subsidiary, NHS Industries Ltd. ("NHS"), New Age owns a five and a half acre greenhouse facility in the lower mainland of BC with a 48,000 ft² greenhouse facility, capable of growing 2.4 million 4" potted plants annually. NHS is in the process of formulating innovative proposals for small scale agricultural facilities for exploring multiple avenues for cash flow processes. The facility is located minutes from three major Canada – USA border crossings and direct routes to the lower mainland west and to all points east and west along 16th Ave to Hwy 99 and to Hwy 1 make its location in South Langley an ideal hub. NHS intends to become a beta site for sustainable growing capabilities as well as minimizing all carbon footprints with regard to all its on-site operations. This facility will meet a growing demand in the Metro Vancouver and Fraser Valley areas to help smaller growers become more efficient, more productive, implement value added product lines, and reduce waste. For further information about New Age, please consult the Company's profile on SEDAR at <u>www.sedar.com</u> or its Listing Statement available at the Canadian Securities Exchange website at <u>www.theCSE.com</u> or visit the Company's website at <u>www.newagefarminc.com</u>.

ON BEHALF OF THE BOARD OF DIRECTORS

Carman Parente President and Chief Executive Officer

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This news release contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions. Such forward-looking statements reflect management's current beliefs and are based on assumptions made by and information currently available to the Company. Readers are cautioned that these forward looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected. See the cautionary statement "Forward-Looking Statements" and "Risk Factors" in the Company's Listing Statement dated August 1, 2014 available under the Company's profile at <u>www.thecse.com</u>. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required under applicable securities legislation. This news release does not constitute an offer to sell securities and the Company is not soliciting an offer to buy securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction.