

NOTICE OF CHANGE IN CORPORATE STRUCTURE

National Instrument 51-102 – Section 4.9

Item 1 Names of the parties to the transaction

Five Nines Ventures Ltd. (“Five Nines”)
CanPac Investments Corp. (“CanPac”)
0981609 B.C. Ltd. (“BC0981609”)
New Age Farm Inc. (formerly 0981624 B.C. Ltd.) (“NAF”)
0981628 B.C. Ltd. (“BC0981628”)

Item 2 Description of the transaction

Five Nines has completed a plan of arrangement (the “Arrangement”) with its wholly owned subsidiaries, CanPac, BC0981609, New Age Farm Inc. (formerly 0981624 B.C. Ltd.) and BC0981628. Pursuant to the Arrangement, Five Nines transferred three letters of intent and merchant banking assets to its four wholly owned subsidiaries. In exchange, the Five Nines shareholders of record as at December 31, 2013 will receive 2,433,667 common shares from each of Canpac, BC0981628 and NAF, which number is equal to the number of issued and outstanding common shares of Five Nines at the time of the share distribution record date, multiplied by the conversion factor. Management of Five Nines has determined that the push out of the BC0981609 shares will occur at a later date. Five Nines received shareholder approval of the Arrangement at a special meeting of shareholders held on December 10, 2013, and received final approval of the Arrangement from the Supreme Court of British Columbia on December 19, 2013.

Item 3 Effective date of the transaction

Management of Five Nines confirms that the share distribution occurred on December 31, 2013.

Item 4 Names of each party, if any, that ceased to be a reporting issuer subsequent to the transaction and names of the continuing entities

Five Nines continues to be a reporting issuer in the provinces of British Columbia, Alberta and Ontario. No party ceased to be a reporting issuer subsequent to the Arrangement. As of the effective date of the Arrangement, CanPac, BC0981628 and NAF became reporting issuers in the provinces of British Columbia, Alberta and Ontario.

Item 5 The dates of the reporting issuers’ first financial year-ends after the Arrangement

Five Nines	June 30, 2014
Canpac	August 31, 2014
BC0981628	August 31, 2014
NAF	August 31, 2014

Item 6 The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuers’ first financial year after the Arrangement

Five Nines

<u>Period</u>		<u>Comparative period</u>
Second Quarter	December 31, 2013	December 31, 2012
Third Quarter	March 31, 2014	March 31, 2013
Year End	June 30, 2014	June 30, 2013
First Quarter	September 30, 2014	September 30, 2013

CanPac

CanPac prepared an unaudited pro forma consolidated balance sheet as at June 30, 2013, which financial information was included in the information circular of Five Nines dated November 4, 2013 and filed on SEDAR on November 12, 2013. CanPac's first year end subsequent to the Arrangement will be August 31, 2014. As such, CanPac's filings that will occur subsequent to the transaction are as follows:

<u>Period</u>		<u>Comparative period</u>
First Quarter	November 30, 2013	Not applicable
Second Quarter	February 28, 2014	Not applicable
Third Quarter	May 31, 2014	Not applicable
Year End	August 31, 2014	Not applicable
First Quarter	November 30, 2014	November 30, 2013

BC0981628

BC0981628 prepared an unaudited pro forma consolidated balance sheet as at June 30, 2013, which financial information was included in the information circular of Five Nines dated November 4, 2013 and filed on SEDAR on November 12, 2013. BC0981628's first year end subsequent to the Arrangement will be August 31, 2014. As such, BC0981628's filings that will occur subsequent to the transaction are as follows:

<u>Period</u>		<u>Comparative period</u>
First Quarter	November 30, 2013	Not applicable
Second Quarter	February 28, 2014	Not applicable
Third Quarter	May 31, 2014	Not applicable
Year End	August 31, 2014	Not applicable
First Quarter	November 30, 2014	November 30, 2013

NAF

NAF prepared an unaudited pro forma consolidated balance sheet as at June 30, 2013, which financial information was included in the information circular of Five Nines dated November 4, 2013 and filed on SEDAR on November 12, 2013. NAF's first year end subsequent to the Arrangement will be August 31, 2014. As such, NAF's filings that will occur subsequent to the transaction are as follows:

<u>Period</u>		<u>Comparative period</u>
First Quarter	November 30, 2013	Not applicable
Second Quarter	February 28, 2014	Not applicable
Third Quarter	May 31, 2014	Not applicable
Year End	August 31, 2014	Not applicable
First Quarter	November 30, 2014	November 30, 2013

Item 7 Documents filed under National Instrument 51-102 that describe the Arrangement and where those documents can be found in electronic format

Please refer to the information circular of Five Nines dated November 4, 2013 and filed on SEDAR (www.sedar.com) on November 12, 2013. Please also refer to the Arrangement Agreement between Five Nines, CanPac, BC0981609, NAF, BC0981628 and the shareholders of Five Nines, which is attached as Schedule B to the information circular.

DATED at Vancouver, British Columbia as of this 5th day of June, 2014.

FIVE NINES VENTURES LTD.