

RECEIPT

ANCHOR CAPITAL CORPORATION

This is the receipt of the Alberta Securities Commission for the Amended and Restated CPC Prospectus dated September 26, 2014 (the amended prospectus) amending and restating the CPC Prospectus of the above Issuer dated June 30, 2014.

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the amended prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

September 29, 2014

"Cheryl McGillivray"

Cheryl McGillivray

Manager, Corporate Finance

SEDAR Project #02197867