

BURSTALL

BURSTALL / WINGER / ZAMMIT

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Our File No. 36040

June 30, 2014

VIA SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Anchor Capital Corporation (the "Corporation")
Long Form Prospectus dated June 30, 2014**

We refer to the final long prospectus of the Corporation dated June 30, 2014 (the "**Prospectus**") relating to the offering of common shares in the capital of the Corporation.

We hereby consent to the references to our firm name on the cover page and under the headings "Eligibility for Investment" and "Relationship Between the Corporation and Professional Persons" in the Prospectus and to the reference to our opinion and the use of such opinion under the heading "Eligibility for Investment" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the giving of our opinion or that are within our knowledge as a result of the services performed by us in connection with the giving of our opinion under the Prospectus.

This is a consent contemplated by Section 10.1 of National Instrument 41-101, and we expressly disclaim any liability in connection with this consent letter beyond the statutory liability provisions of Canadian securities legislation applicable to the Prospectus.

Yours truly,

BURSTALL WINGER ZAMMIT LLP

"Burstall Winger Zammit LLP"