



Tel: 403 266 5608
Fax: 403 233 7833
www.bdo.ca

BDO Canada LLP
620, 903 - 8th Avenue SW
Calgary AB T2P 0P7 Canada

June 30, 2014

Alberta Securities Commission
4th Floor
300 - 5th Avenue SW
Calgary, AB T2P 3C4

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC V7Y 1L2

TSX Venture Exchange Inc.
10th Floor
300 - 5th Avenue SW
Calgary, AB T2P 3C4

Ontario Securities Commission
20th Floor
20 Queen Street West
Toronto, ON M5H 3S8

Dear Sirs:

Re: Anchor Capital Corporation (the "Corporation")

We refer to the prospectus (the "Prospectus") of the Corporation dated June 30, 2014 related to an offering of 4,000,000 Common Shares of the Corporation.

We consent to the use in the above mentioned Prospectus of our report dated April 24, 2014 to the directors of the Corporation on the following financial statements:

Balance sheet as at April 4, 2014; and
Statement of cash flows for the period from incorporation on February 20, 2014 to April 4, 2014.

We report that we have read the Prospectus and all the information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours very truly,

BDO Canada LLP

Chartered Accountants