

**Form 45-106F1**  
***Report of Exempt Distribution***

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution.

**Item 1: Issuer/underwriter information**

**Network Life Sciences Inc.**  
815 Hornby Street, Suite 605,  
Vancouver, BC V6Z 2E6  
Tel: (604) 649-5245  
Email : billt22@hotmail.com

**Item 2:** . State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The issuer is a reporting issuer in BC and Alberta and as of the date of this report it is also reporting in Ontario.

Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed below.

- |   |  |
|---|--|
| <input checked="" type="checkbox"/> Bio-tech            | Mining   |
| <input type="checkbox"/> Financial Services             | <input type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production              |
| <input type="checkbox"/> mortgage investment companies  | <input type="checkbox"/> Oil and gas             |
| <input type="checkbox"/> Forestry                       | <input type="checkbox"/> Real estate             |
| <input type="checkbox"/> Hi-tech                        | <input type="checkbox"/> Utilities               |
| <input type="checkbox"/> Industrial                     | <input type="checkbox"/> Other (describe)        |

**Details of distribution**

**Item 3:** Complete Schedule I to this report. Schedule I is designed to assist in completing the remainder of this report.

**Item 4:** State the distribution date.

June 3, 2016

**Item 5:** For each security distributed:

- 8,000,000 Units - Each Unit was issued at a price of \$0.05 per Unit. Each Unit is comprised of one common share and one share purchase warrant to purchase an additional share at \$0.06 per warrant shares for a 12 month term from the date of issue.
- 5,686,312 common shares issued at a deemed price of \$0.05 per share per shares-for-debt settlement agreements

The Issuer relied on the exemptions provided by National Instrument 45-106 (“NI 45-106”) section 2.3 for \$442,529; Section 2.5 for \$10,000; and section 2.14 (debt settlement) for \$231,870.

**Item 6:**

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>(1)</sup>	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Alberta	4	\$ 0.05	\$ 115,000
British Columbia	8	\$ 0.05	\$ 155,000
British Columbia	6	\$ 0.05 <sup>(1)</sup>	\$ 231,870
Gibraltar	1	\$ 0.05	\$ 40,000
Delaware	1	\$ 0.05	\$ 10,000
Washington	1	\$ 0.05	\$ 10,000
Texas	1	\$ 0.05	\$ 25,000
California	1	\$ 0.05 <sup>(1)</sup>	\$ 52,529
Switzerland	2	\$ 0.05	\$ 45,000
Total number of Purchasers	23		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$684,399.00

<sup>(1)</sup> Deemed value for Debt Settlement agreements

**Item 7:** Complete the following

**Commissions and finder's fees**

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued Warrants same terms as Above	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
NA						

**Certificate**

On behalf of the Network Oncology Inc., I certify that the statements made in this report are true.

Date: June 10, 2015

Network Life Sciences Inc.

/s/Bill Thomas – Director

Signature

**Item 10: Contact information**

Monita Faris – 778-370-1372

[Monita.faris@gmail.com](mailto:Monita.faris@gmail.com)

**IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**