

**NETWORK LIFE SCIENCES INC.**

**LETTER OF TRANSMITTAL**

**TO: TMX EQUITY TRANSFER SERVICES AND NETWORK LIFE SCIENCES INC.**

The undersigned hereby represents and warrants that the undersigned is the owner of the number of common shares ("Common Shares") of Network Life Sciences Inc. ("NOI") which shares are represented by the share certificate(s) or DRS advice/statement(s) described below and delivered herewith and the undersigned has good title to the shares represented by the said certificate(s) or DRS advice/statement(s), free and clear of all liens, charges and encumbrances, and has full power and authority to herewith deposit such shares.

<b>Certificate Number or DRS Advice/Statement Number</b>	<b>Number of Shares</b>	<b>Registered in the Name of</b>

The above-listed share certificate(s) (or DRS advice/statement(s), as applicable) of NOI are hereby surrendered in exchange for certificate(s) (or DRS advice/statement(s), as applicable) representing consolidated Common Shares of NOI on the basis of one (1) consolidated Common Share of NOI for five (5) Common Shares of NOI. NOI will not issue any fractional Common Shares as a result of the consolidation. Instead, all fractional shares resulting from the consolidation will be rounded down to the nearest whole number.

The undersigned authorizes and directs TMX Equity Transfer Services ("TMX Equity") to issue a new certificate (or DRS advice/statement, as applicable) representing consolidated Common Shares of NOI to which the undersigned is entitled as indicated below and to mail such certificate (or DRS advice/statement, as applicable) to the address indicated below or, if no instructions are given, in the name and to the address if any, of the undersigned as appears on the share register maintained by TMX Equity.

Name (please print)			
Address			
City	Province	Postal Code	
Telephone (Office)	(Home)	Social Insurance Number	Tax Identification Number

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Shareholder

## INSTRUCTIONS

### 1. Use of Letter of Transmittal

- (a) Each shareholder holding share certificate(s) (or DRS advice/statement(s), as applicable) of NOI must send or deliver this Letter of Transmittal duly completed and signed together with the share certificate(s) (or DRS advice/statement(s), as applicable) described herein to TMX Equity at the office listed below. The method of delivery to TMX Equity is at the option and risk of the shareholder, but if mail is used, registered mail is recommended.
- (b) Share certificate(s) registered in the name of the person by whom (or on whose behalf) the Letter of Transmittal is signed need not be endorsed or accompanied by any share transfer power of attorney.
- (c) Share certificate(s) not registered in the name of the person by whom (or on whose behalf) the Letter of Transmittal is signed must be endorsed by the registered holder thereof or deposited together with share transfer power of attorney properly completed by the registered holder. Such signature must be guaranteed by an "Eligible Institution" or in some other manner satisfactory to TMX Equity. An "Eligible Institution" means a Canadian schedule I chartered bank, a member of the Securities Transfer Agent Medallion Program (STAMP), a member of the Stock Exchanges Medallion Program (SEMP) or a member of the New York Stock Exchange Inc. Medallion Signature Program (MSP). Members of these programs are usually members of a recognized stock exchange in Canada and the United States, members of the Investment Dealers Association of Canada, members of the National Association of Securities Dealers or banks and trust companies in the United States.

Where the Letter of Transmittal is executed on behalf of a corporation, partnership or association or by an agent, executor, administrator, trustee, guardian or any person acting in a representative capacity, the Letter of Transmittal must be accompanied by satisfactory evidence of the representative's authority to act.

- (d) NOI reserves the right if it so elects in its absolute discretion to instruct TMX Equity to waive any defect or irregularity contained in any Letter of Transmittal received by it.

### 2. Lost Share Certificates

If a share certificate has been lost or destroyed, the Letter of Transmittal should be completed as fully as possible and forwarded to TMX Equity, at the address set out in Instruction 4 above, together with correspondence stating that the original certificate has been lost. TMX Equity will forward appropriate documentation. Any questions should be directed to TMX Equity: telephone number 1 (866) 393-4891, facsimile number (416) 361-0470.

### 3. Privacy Notice:

TMX Equity is committed to protecting your personal information. In the course of providing services to you and our corporate clients, we receive non-public personal information about you - from transactions we perform for you, forms you send us, other communications we have with you or your representatives, etc. This information could include your name, address, social insurance number, securities holdings and other financial information. We use this to administer your account, to better serve your and our clients' needs and for other lawful purposes relating to our services. We may send your personal information outside of the country for the purposes set out herein, including for process and storage by Service Providers in connection with such purposes, and you should note that while such information is out of the country, it is subject to the laws of the country in which it is held, and may be subject to disclosure to the governments, courts or law enforcement or regulatory agencies of such other country, pursuant to the laws of such country. We have a Privacy Policy to tell you more about our information practices, how your privacy is protected and how to contact our Chief Privacy Officer. It is available at our website, <http://www.tmxequitytransferservices.com/> or by writing us at Privacy Compliance Officer, TMX Group, The Exchange Tower, 130 King Street West, Toronto, Canada, M5X 1J2. TMX Equity will use the information you are providing in order to process your request and will treat your signature(s) as your consent to us so doing.

### 4. Miscellaneous

Additional copies of the Letter of Transmittal may be obtained from the Transfer Agent at the office of the Transfer Agent specified below.

TMX Equity Transfer Services  
Suite 300, 200 University Ave  
Toronto, Ontario  
M5H 4H1  
Attention: Stock Transfer Department