# NOTICE OF CHANGE IN CORPORATE STRUCTURE

### National Instrument 51-102 – Section 4.9

## Item 1 – Names of the parties to the transaction

Network Life Sciences Inc. (formerly, Network Oncology Inc.) (the "Issuer")

# Item 2 – Description of the transaction

The Issuer has changed its name to Network Life Sciences Inc. Trading under the new name "Network Life Sciences Inc." will commence on the Canadian Securities Exchange at the opening of trading on June 23, 2015 under the same trading symbol, "NOI". The CUSIP number for the Issuer's common shares is 64130F105 and the ISIN number is CA64130F1053. The record date is June 25, 2015.

# Item 3 – Effective Date of the transaction

June 23, 2015

Item 4 – Names of each party, if any, that ceased to be a reporting issuer subsequent to the transaction and name of the continuing entities

N/A

Item 5 – The date of the reporting issuer's first financial year-end after the transaction.

N/A

Item 6 – The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's first financial year after the transaction.

N/A

Item 7 – Documents filed under National Instrument 51-102 that describe the transaction, and where those documents can be found in electronic format.

New release dated June 19, 2015 filed on SEDAR on June 22, 2015 announcing the name change and material change report dated June 22, 2015 filed on SEDAR on June 22, 2015.

Certificate of Name Change dated June 17, 2015 filed on SEDAR on June 22, 2015.

**DATED** at Vancouver, British Columbia as of this 22<sup>nd</sup> day of June 2015.

NETWORK LIFE SCIENCES INC.

Per: <u>/s/ "William Thomas"</u> CFO & Director