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May 21, 2020

Delivered by SEDAR

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission

The Canadian Depository for Securities
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Supreme Metals Corp. (the “Company”) Proposed 20 for 1 Share Consolidation & Confirmation of Record Date – May 25, 2020

The Company has its common shares listed and trading on the Canadian Securities Exchange (the “CSE”). The Company’s ISIN number is CA 8686271005 and its CUSIP number is 868627100.

Pursuant to Policy 9 - *Name Change, Stock Splits & Share Consolidations* of the CSE, please be advised that on May 25, 2020, the record date, the Company will consolidate its common shares (“Shares”) on the basis of one (1) post-consolidation Share for every twenty (20) pre-consolidation Shares (the “Consolidation”).

Following the Consolidation, the Company’s ISIN number will be CA8686272094 and its CUSIP number will be 868627209.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Yours truly,

SUPREME METALS CORP.

Per: “*Bob Komarechka*”

Bob Komarechka
CEO and President