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May 21, 2020

Delivered by SEDAR

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission

The Canadian Depository for Securities
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Supreme Metals Corp. (the “Company”) Proposed 20 for 1 Share Consolidation & Confirmation of Mailing Date – May 25, 2020

Pursuant to Policy 9 – *Name Change, Stock Splits & Share Consolidations* of the Canadian Securities Exchange, the Company confirms that following the Company’s consolidation of its common shares (the “Shares”) on the basis of one (1) post-consolidation Share for every twenty (20) pre-consolidation Shares held, to occur on May 25, 2020 (the “Record Date”), the Company advises that its transfer agent will mail a letter of transmittal to which shareholders on the Record Date are entitled on May 25, 2020.

We trust you will find the foregoing to be in order, however if you have any questions, please feel free to contact the undersigned.

Yours truly,

SUPREME METALS CORP.

Per: “*Bob Komarechka*”

Bob Komarechka
CEO and President