

CUPRUM COATING ACQUISITION CORP

Please be advised the following changes were made to the Interim filings for the three months ended **June 30, 2014**:

In connection with the preparation of a Listing Application Statement the Companys' auditors recommended the changes as follows:

Removal of Prepaid Expense and a contingent liability of \$225,000 and replaced with one entry of Contributed Surplus in the amount of \$225,000. The contingency aspect of the liability was considered sufficiently uncertain that it was an addition to equity.

Coincident changes were made to the summary tables in the accompanying Management Discussion and Analysis for the quarter ended June 30, 2014.

ON BEHALF OF THE BOARD

"Donald Gordon"

Director

September 30, 2014