



DUNDEE SUSTAINABLE TECHNOLOGIES INC.
NOTICE OF ANNUAL AND GENERAL MEETING OF SHAREHOLDERS
TO BE HELD ON MONDAY, AUGUST 8, 2022

NOTICE IS HEREBY GIVEN that an Annual and General Meeting (the “**Meeting**”) of the Shareholders of **Dundee Sustainable Technologies Inc.** (the “**Corporation**”) will be held on Monday, August 8, 2022 at 1:00 p.m. (Eastern Time) at the offices of the Corporation, 2000 Peel Street, Suite 860, Montréal, Québec on Monday, August 8, 2022 for the following purposes:

1. To receive the audited consolidated financial statements of the Corporation for the fiscal year ended December 31, 2021, together with the auditors’ report thereon.
2. To appoint PricewaterhouseCoopers, LLP, as auditors of the Corporation for the ensuing year and to authorize the directors to fix their remuneration.
3. To elect directors for the ensuing year.
4. To consider and, if deemed advisable, to adopt a resolution approving the Stock Option Plan of the Corporation; and
5. To transact such other business as may properly be brought before the Meeting.

The details of the matters proposed to be put before the Meeting are set forth in the Management Information Circular (the “Circular”) accompanying this Notice and which is supplemental to and expressly made part of this Notice.

The board of directors (the “Board”) has fixed July 4 2022 as the record date (the “Record Date”) for determining the shareholders who are entitled to receive notice of and vote at the Meeting.

All shareholders wishing to have questions addressed at the Meeting can submit them in advance to amarin@dundeetechnologies.com. The Corporation is committed to addressing appropriate questions submitted by shareholders either during the Meeting or in advance, as timing and circumstances permit.

VOTING BY PROXY

The timing and process for voting by proxy remained unchanged.

A Proxy Form is enclosed herewith. Registered Shareholders are strongly encouraged to complete, date, sign, and return the enclosed Proxy Form to Computershare Investor Services Inc., Attention Proxy Department by mail or personal delivery to 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1 or by fax to 1-866-249-7775, in either case, **prior to 5:00 p.m. (Toronto time) on August 4, 2022** or, if the Meeting is adjourned or postponed, not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to such adjourned or postponed meeting. Non-Registered Shareholders receiving these materials through their broker or other intermediary should complete and return the voting instruction form provided to them by their broker or other intermediary in accordance with the instructions provided therein.

DATED at Montreal, Quebec, this 4th day of July 2022.

BY ORDER OF THE BOARD OF DIRECTORS

(s) Arved Marin

Chief Financial Officer and Corporate Secretary