CULTIVATOR CATALYST CORP.

UNAUDITED INTERIM CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

FOR THE NINE-MONTH AND THREE-MONTH PERIODS ENDED

SEPTEMBER 30, 2018 AND 2017

(Expressed in Canadian Dollars)

CULTIVATOR CATALYST CORP.
UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
(Expressed in Canadian dollars)

	Note	September 30, 2018 (unaudited) $	December 30, 2017 (audited) $
ASSETS			
Current Assets			
Cash		7,073,597	3,071,290
Accounts receivable		7,307	-
Other receivables		533,163	341,922
Prepaid expenses		9,878	41,161
Advances		34,423	-
		7,658,368	3,454,373
GOODWILL	4	7,921,728	4,374,313
INTANGIBLE ASSETS	4	174,900	-
PROPERTY, PLANT AND EQUIPMENT	5	3,931,043	2,379,312
		19,686,040	**10,207,998**
LIABILITIES AND SHAREHOLDERS' EQUITY			
Current Liabilities			
Accounts payable and accrued liabilities		68,788	261,194
Due to related parties	7	167,448	-
Short term loans	7	244,359	167,448
		480,595	428,642
Shareholders' Equity			
SHARE CAPITAL	6	19,522,220	10,440,558
SHARES ISSUABLE	6	2,750,000	-
CONTRIBUTED SURPLUS	6	462,877	166,400
DEFICIT		(3,529,652)	(827,602)
		19,205,445	9,779,356
		19,686,040	**10,207,998**

Nature of operations and going concern	1
Subsequent events	10

Approved and authorized for issue on behalf of the Board on November 27, 2018

"Khurram Malik" Director *"Brett James"* Director

The accompanying notes are an integral part of these interim condensed consolidated financial statements.

CULTIVATOR CATALYST CORP.
UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE LOSS
(Expressed in Canadian dollars)

	For the three months ended September 30, 2018	2017	For the nine months ended September 30, 2018	2017
	$	**$**	**$**	**$**
REVENUE	-	-	5,310	-
OPERATING EXPENSES				
Advertising and promotion	320,658	1,351	349,774	4,826
Amortization	99,200	8,920	99,200	31,858
Bank charges and interest	2,516	-	4,169	-
Consulting fees	19,702	-	147,795	-
Insurance	6,517	-	13,426	-
Office and miscellaneous	6,957	-	36,907	-
Production costs	77,768	-	113,161	-
Professional fees	838,004	38,124	1,232,925	136,156
Rent	(40,800)	-	4,618	-
Salaries and wages	303,773	14,476	634,579	51,701
Travel	9,861	249	13,553	888
Utilities	25,059	568	89,081	2,029
	1,669,215	63,688	2,739,188	227,458
Net loss before other income	(1,669,215)	(63,688)	(2,733,878)	(227,458)
OTHER INCOME	**-**	**-**	**31,828**	**-**
NET LOSS AND COMPREHENSIVE LOSS FOR THE PERIOD	**(1,669,215)**	**(63,688)**	**(2,702,050)**	**(227,458)**
Basic and diluted loss per share	(0.09)	(0.01)	(0.14)	(0.02)
Weighted average number of common shares outstanding	19,342,226	12,000,000	19,138,204	12,000,000

The accompanying notes are an integral part of these interim condensed consolidated financial statements.

CULTIVATOR CATALYST CORP.
UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN DEFICIENCY
(Expressed in Canadian dollars)

		Common Shares						
	Note	**Number of Shares**	**Amount**	**Class C Shares**	**Shares Issuable**	**Contributed Surplus**	**Deficit**	**Total**
			$	$	$	$	$	$
Balance, January 1, 2017		12,000,000	-	-	-	-	(6)	(6)
Acquisition of Highland		-	-	-	1,200,000	-	-	1,200,000
Net loss for the year		-	-	-	-	-	(227,458)	(227,458)
Balance, September 30, 2017		12,000,000	-	-	1,200,000	-	(227,464)	972,536
Balance, January 1, 2018		**18,794,005**	**8,104,558**	**2,336,000**	**-**	**166,400**	**(827,602)**	**9,779,356**
Issuance of shares	7	901,477	2,531,931	-	-	-	-	2,531,931
Issuance of shares for debt		50,000	100,000	-	-	-	-	100,000
Share issuance costs	7	3,333	(143,573)	-	-	56,477	-	(87,096)
Acquisition of P 209 Inc.	4	250,000	750,000	-	2,750,000	-	-	3,500,000
Acquisition of Back Home	4	37,500	150,000	-	-	-	-	150,000
Acquisition of Weed VR	4	1	5	-	-	-	-	5
Issuance of founder shares		-	-	-	-	240,000		240,000
Issuance of shares for cash		1,143,307	5,693,300	-	-	-		5,693,300
Net loss for the period		-	-	-	-	-	(2,702,050)	(2,702,050)
Balance, September 30, 2018		**21,179,628**	**17,186,220**	**2,336,000**	**2,750,000**	**462,877**	**(3,529,652)**	**19,205,445**

1 Special Class C share remains outstanding at September 30, 2018.

The accompanying notes are an integral part of these interim condensed consolidated financial statements.

CULTIVATOR CATALYST CORP.
UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
(Expressed in Canadian dollars)

	For the nine months ended September 30,	
	2018	**2017**
	$	$
CASH PROVIDED BY (USED IN):		
OPERATING ACTIVITIES		
Net loss for the period	(2,702,050)	(227,458)
Items not affecting cash:		
Amortization	99,200	-
Changes in non-cash working capital balances:		
Accounts receivable	(7,307)	-
Other receivables	(191,241)	(3,741)
Prepaid expenses	31,283	-
Advances	(34,423)	-
Due to related parties	167,448	-
Accounts payable and accrued liabilities	(73,027)	229,217
Cash used in operating activities	(2,710,117)	(1,982)
INVESTING ACTIVITIES		
Acquisition of Weed IR	(24,995)	-
Purchase of property and equipment	(1,539,933)	-
Cash used in investing activities	(1,564,928)	-
FINANCING ACTIVITIES		
Short-term loans, net	139,818	-
Shares issued for cash, net of issuance	8,138,034	1,685,847
Cash provided by financing activities	8,277,852	1,685,847
CHANGE IN CASH	4,002,807	1,683,865
CASH, BEGINNING OF PERIOD	3,071,290	-
CASH, END OF PERIOPD	7,073,597	1,683,865
SUPPLEMENTAL CASH DISCLOSURES		
Income taxes paid	-	-
Interest paid	-	-
NON-CASH TRANSACTIONS		
Shares issued for acquisition of P 209	750,000	-
Shares issued for acquisition of Back Home	150,000	-
Shares issued for acquisition of Weed VR	5	-
Shares issued for debt	100,000	-

The accompanying notes are an integral part of these interim condensed consolidated financial statements.

1. NATURE OF OPERATIONS

Cultivator Catalyst Corp. (the "Company") was incorporated under the laws of the Province of Ontario on November 22, 2016. The head office and principle business of the Company is 1401 - 480 University Avenue, Toronto, Ontario.

The Company is in the medicinal cannabis industry. On May 19, 2017, the Company acquired 100% interest in Highland Grow Inc. ("HGI") (formerly THC Dispensaries Canada Inc.).HGI obtained a cultivation license on December 1, 2017 and it plans to cultivate and produce medical cannabis at its facility located in the province of Nova Scotia. HGI is in the process of modifying its current facility to meet the regulations and requirements of Health Canada. After the completion of the facility, it plans on applying for a license from Health Canada to sell and distribute medicinal cannabis pursuant to the provisions of the Access to Cannabis for Medical Purposes Regulations and the Controlled Drugs and Substances Act and its Regulations.

As at September 30, 2018, the Company had a deficit of $3,529,652. Management anticipates the level of gross expenditures and remaining commitments including the completion of property and plant for the next twelve months will not exceed the Company's cash on hand. Management's view is that the success of the Company is dependent upon achieving commercial production and obtaining approval from Health Canada in order to sell and distribute medicinal cannabis in Canada, all of which are beyond of management's control. The outcome of these matters cannot be predicted at this time and the uncertainties cast significant doubt upon the Company's ability to continue as a going concern.

These interim condensed consolidated financial statements do not give affect to any adjustments which would be necessary should the Company be unable to continue as a going concern and therefore be required to realize its assets and discharge its liabilities in other than the normal course of business and at amounts different from those reflected in these financial statements.

2. SIGNIFICANT ACCOUNTING POLICIES

a) Basis of presentation

The interim condensed consolidated financial statements of the Company have been prepared in accordance with International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board ("IASB") applicable to preparation of interim financial statements, including IAS 34, Interim Financial Reporting. The interim condensed consolidated financial statements should be read in conjunction with the annual financial statements for the year ended December 31, 2017 which have been prepared in accordance with IFRS as issued by IASB. The accounting policies adopted are consistent with those of the previous financial year, except for recent accounting pronouncements as described in Note 3 below. The Board of Directors approved the interim condensed consolidated financial statements on November 27, 2018.

b) Consolidation

The interim condensed consolidated financial statements include the results of the Company and its wholly-owned subsidiaries Highland Grow Inc., P 209 Inc., The Back Home Medical Cannabis Corporation, and Weed Virtual Retail Inc. All inter-company balances and transactions were eliminated upon consolidation.

3. RECENT ACCOUNTING PRONOUNCEMENTS

Certain new standards, interpretations, amendments and improvements to existing standards were issued by the IASB or International Financial Reporting Interpretations Committee. During the period ended September 30, 2018, the Company adopted IFRS 9 *"Financial Instruments"* and IFRS 15 *"Revenues from Contracts with Customers".* The adoption of these standards did not have a significant impact on the Company's condensed interim consolidated financial statements.

4. ACQUISITIONS

HIGHLAND GROW INC.

Pursuant to a share purchase agreement ("SPA") dated May 19, 2017, the Company acquired 100% issued and outstanding common shares of Highland Grow Inc. ("HGI"). As consideration, the Company issued 500,000 common shares with a fair value of $500,000 and one Special Class B share ("Class B") and one Special Class C share ("Class C") with a fair value of $3,386,000. The Class B and C shares are non-voting, redeemable, retractable and non-participating and convertible into common shares (the "Acquisition").

The Class B shares are convertible to common shares upon issuance by Health Canada to HGI of a license to produce marihuana in accordance with the Access to Cannabis for Medical Purposes Regulations ("ACMPR"). The conversion calculation is based on dividing $1,050,000 by the price per common share paid by an arm's length party in the most recent financing prior to the issuance of the license. On December 1, 2017, Health Canada issued the license and on December 21, 2017 the Class B share was converted into 525,000 common shares.

The Class C shares are convertible to common shares upon issuance by Health Canada to HGI of a license to sell marihuana in accordance with the ACMPR. The conversion calculation is based on dividing $3,050,000 by the price per common share paid by an arm's length party in the most recent financing prior to the issuance b of the license. As the amount of common shares is unknown, the Company estimated the likelihood that Health Canada would issue the license to sell, the time frame in which the license would be issued, used the latest common share financing price and calculated a fair value of $2,336,000.

Concurrent with the SPA, the Company entered into a settlement agreement dated May 19, 2017 ("Settlement Agreement") with Matica Enterprises Inc. ("Matica") and others. Prior to the SPA and Settlement Agreement Matica owned 50% of the common shares of HGI and was in a dispute with the other shareholders of HGI and certain related companies. In order to resolve the dispute and settle any claims or potential claims the parties entered into the Settlement Agreement. Pursuant to the Settlement Agreement Matica delivered the share certificate representing its 50% interest in HGI for cancellation and assigned the debt of $240,000 to the Company. In exchange, the Company issued 350,000 common shares at a fair value of $350,000 and gave Matica the right to receive additional common shares with a fair value of $350,000 when HGI was issued a license under the ACMPR. As a result of receiving the license from Health Canada, the Company issued 175,000 common shares with a fair value of $350,000 to Matica on December 20, 2017.

The Acquisition along with the Settlement Agreement were recognized as a business combination as the assets acquired and liabilities assumed constitute a business. The transaction was accounted for using the acquisition method of accounting whereby the assets acquired and the liabilities assumed were recorded at their estimated fair value at the acquisition date.

(Expressed in Canadian dollars)

4. ACQUISITIONS (continued)

HIGHLAND GROW INC. (continued)

The allocation of the components of total consideration to the net assets acquired was as follows:

Consideration	**$**
Class B and C common shares issued	3,386,000
Common shares issued pursuant to Settlement Agreement	700,000
Common shares issued pursuant to SPA	500,000
Total consideration paid	4,586,000

Net assets acquired	
Property and equipment	760,362
Other current assets	30,875
Current liabilities less CCC debt of $240,000	(819,251)
	(28,014)
HGI debt assigned	240,000
Goodwill acquired	4,374,014
Total net assets acquired	4,586,000

The resulting goodwill represents the sales and growth potential of HGI and will not be deductible for tax purposes.

P 209 INC.

On March 2, 2018, the Company executed a share purchase agreement with the shareholders of P 209 Inc. (“P 209”) whereby the Company acquired 100% of the issued and outstanding shares of P 209 in exchange for an aggregate purchase price of $3,500,000. As consideration, the Company issued common shares with a fair value of $750,000 and has committed to issue common shares with a fair value of $2,750,000 contingent upon future events.

The acquisition of P 209 was recognized as a business combination as the assets acquired and liabilities assumed constitute a business. The transaction was accounted for using the acquisition method of accounting whereby the assets acquired and the liabilities assumed were recorded at their estimated fair value at the acquisition date.

(Expressed in Canadian dollars)

4. ACQUISITIONS (continued)

P 209 INC. (continued)

The allocation of the components of total consideration to the net assets acquired was as follows:

Consideration	**$**
Common shares issued	750,000
Common shares issuable upon completion of going public	750,000
Common shares issuable contingent upon future events	2,000,000
Total consideration paid	3,500,000

Net assets acquired	
Current assets	1,154
Property and equipment	110,997
Current liabilities	(30,997)
Long-term liabilities	(128,569)
	(47,415)
Goodwill acquired	3,547,415
Total net assets acquired	3,500,000

The resulting goodwill represents the sales and growth potential of P 209 and will not be deductible for tax purposes. The accounting for this business combination has not yet been finalized and the Company is reporting provisional amounts for items for which the accounting is not complete. These provisional amounts may be adjusted during the measurement period, or additional assets or liabilities may be recognized, to reflect new information obtained about facts and circumstances that existed at the acquisition date that, if known, would have affected the amounts recognized at that date.

THE BACK HOME MEDICAL CANNABIS CORPORATION

On April 25, 2018, the Company acquired 100% of the issued and outstanding common shares of The Back Home Medical Cannabis Corporation ("Back Home") pursuant to a share purchase agreement. Back Home is a Newfoundland based ACMPR applicant. As consideration, the Company issued common shares with a fair value of $150,000. In addition to the consideration paid, the Company has also committed to issue common shares valued at $2,350,000 upon satisfaction of various conditions related to the licensing process as detailed in the share purchase agreement.

The Company has accounted for the purchase as an asset acquisition as Back Home did not meet the definition of a business under IFRS 3, "Business Combinations". In accordance with the Company's accounting policy, only obligations arising from past events that exist independently of the entity's future actions are recognized as provisions. As a result, the Company has not recorded any contingent consideration related to the acquisition of Back Home.

(Expressed in Canadian dollars)

4. ACQUISITIONS (continued)

THE BACK HOME MEDICAL CANNABIS CORPORATION. (continued)

The following table summarizes the total consideration, the fair value of the identifiable assets acquired and liabilities assumed as of the date of the acquisition:

Consideration	**$**
Fair value of common shares issued	150,000
Total consideration paid	150,000
Net assets acquired	
Current assets	100
Intangible assets	149,900
Total net assets acquired	150,000

WEED VIRTUAL RETAIL INC.

On June 11, 2018, the Company acquired 100% of the issued and outstanding common shares of Weed Virtual Retail Inc. ("Weed VR") pursuant to a share purchase agreement. Weed VR is expected to support online operations of the Company. As consideration, the Company paid $24,995 in cash and issued common shares with a fair value of $5. In addition to the consideration paid, the Company has also committed to issue common shares valued at $600,000 upon achievement of certain milestones.

The Company has accounted for the purchase as an asset acquisition as Weed VR did not meet the definition of a business under IFRS 3, "Business Combinations". In accordance with the Company's accounting policy, only obligations arising from past events that exist independently of the entity's future actions are recognized as provisions. As a result, the Company has not recorded any contingent consideration related to the acquisition of Weed VR.

The following table summarizes the total consideration, the fair value of the identifiable assets acquired and liabilities assumed as of the date of the acquisition:

Consideration	**$**
Cash	24,995
Fair value of common shares issued	5
Total consideration paid	25,000
Net assets acquired	
Intangible assets	25,000
Total net assets acquired	25,000

(Expressed in Canadian dollars)

5. PROPERTY, PLANT AND EQUIPMENT

	Computer and software	Equipment	Leasehold improvements	Building	Total
	$	$			$
Balance, December 31, 2016	**-**	**-**	**-**	**-**	**-**
Assets acquired through business combination (Note 4)	30,954	91,287	638,121	-	760,362
Additions	-	113,441	1,505,509	-	1,618,950
Balance, December 31, 2017	**30,954**	**204,728**	**2,143,630**	**-**	**2,379,312**
Assets acquired through business combination (Note 4)	3,090	94,003	13,905	-	110,998
Additions	1,683	87,893	403,542	1,046,815	1,539,933
Accumulated amortization	(3,200)	(32,000)	-	(64,000)	(99,200)
Balance, September 30, 2018	**32,527**	**354,624**	**2,561,077**	**982,815**	**3,931,043**

As the Company's facilities are being re-modelled to meet regulations, they are not fully available for use as at September 30, 2018 and thus there was no amortization taken on the leasehold improvements..

6. SHARE CAPITAL

a) Authorized:

- Unlimited number of voting common shares without par value; and
- Unlimited number of non-voting and redeemable Special Class B and C shares without par value.

b) Issued and Outstanding as at September 30, 2018: 21,179,623 common shares and 1 Special Class C share.

c) Share purchase warrants

A summary of share purchase warrant activities are as follows:

	Number of warrants	Weighted average exercise price
Outstanding and exercisable at January 1, 2018	188,292	$ 1.15
Issuance of finders' warrants	56,467	1.33
Outstanding and exercisable at September 30, 2018	244,759	$ 1.33

(Expressed in Canadian dollars)

6. SHARE CAPITAL (continued)

The fair value of the warrants granted was $56,478. The fair value of these warrants at the date of grant was estimated using the Black-Scholes Option Pricing Model, assuming a risk-free interest rate of 1.80% to 1.83%, an expected life of warrants of two year, an expected volatility of 130%, and no expected dividends. The fair value of warrants granted in conjunction with the private placement units was determined using the relative fair value method.

A summary of the share purchase warrants issued at September 30, 2018 is as follows:

	Warrants issued and exercisable	Exercise price	Expiry date
		$	
Finders' warrants	17,032	3.00	January 19, 2020
Finders' warrants	12,000	3.00	January 31, 2020
Finders' warrants	27,435	5.00	January 31, 2020
	56,467		

The weighted average life of warrants outstanding at September 30, 2018 is 1.33 years.

7. RELATED PARTY BALANCES AND TRANSACTIONS

Parties are considered to be related if one party has the ability, directly or indirectly, to control the other party or exercise significant influence over the other party in making financial and operating decisions. Related parties may be individuals or corporate entities. A transaction is considered to be a related party transaction when there is a transfer of resources or obligations between related parties.

Key management includes directors and key officers of the Company, including the President, CEO and Chief Financial Officer.

The following amounts are due to related parties:

	September 30, 2018	December 31, 2017
	$	$
Due to MacMaster Electrical and Marine Division	85,266	-
Due to MacMaster Choice Meats Inc.	62,014	-
Due to Frank MacMaster	17,168	-
	167,448	-

MacMaster Electrical and Marine Division Inc. and MacMaster Choice Meats Inc. are companies controlled by Frank MacMaster, the former shareholder of HGI.

The amounts noted above are non-interest bearing, unsecured and are due upon demand. The Company has also received short-term loans from various current and former related parties. As at September 30, 2018, these loans amount to $244,359, are non-interest bearing, unsecured and are due upon demand.

(Expressed in Canadian dollars)

7. RELATED PARTY BALANCES AND TRANSACTIONS (continued)

For the periods ended September 30, 2018 and 2017, the Company had the following related party transactions:

	September 30, 2018	September 30, 2017
	$	$
Salaries and wages	131,250	-
	131,250	-

The Company incurred rental expenses from a company controlled by Frank MacMaster. In addition, the Company also paid salaries and wages to Frank MacMaster as noted above.

8. MANAGEMENT OF CAPITAL

The Company's objectives when managing capital are to safeguard the Company's ability to continue as a going concern in order to pursue the sourcing and exploration of its resource property. The Company does not have any externally imposed capital requirements to which it is subject.

The Company considers the aggregate of its share capital, contributed surplus and deficit as capital. The Company manages the capital structure and makes adjustments to it in light of changes in economic conditions and the risk characteristics of the underlying assets. To maintain or adjust the capital structure, the Company may attempt to issue new shares or dispose of assets or adjust the amount of cash.

9. FINANCIAL INSTRUMENTS AND FINANCIAL RISK

As at September 30, 2018, the Company's financial instruments consist of cash, accounts receivable, other receivables, advances, accounts payable, due to related parties and short term loans.

The Company provides information about financial instruments that are measured at fair value, grouped into Level 1 to 3 based on the degree to which the inputs used to determine the fair value are observable.

- Level 1 fair value measurements are those derived from quoted prices in active markets for identical assets or liabilities.
- Level 2 fair value measurements are those derived from inputs other than quoted prices included within Level 1, that are observable either directly or indirectly.
- Level 3 fair value measurements are those derived from valuation techniques that include inputs that are not based on observable market data.

Cash is measured using level 1 fair value inputs. The carrying values of the amounts receivable, other receivable, advances, accounts payable, due to related parties and short term loans approximate their fair values because of the short-term nature of these instruments.

9. FINANCIAL INSTRUMENTS AND FINANCIAL RISK (continued)

Financial risk management objectives and policies

The Company's financial instruments include cash, accounts receivable, other receivables, accounts payable, due to related parties and short-term loans. The risks associated with these financial instruments and the policies on how to mitigate these risks are set out below. Management manages and monitors these exposures to ensure appropriate measures are implemented on a timely and effective manner.

(i) *Currency risk*

The Company's expenses are denominated in Canadian dollars. The Company's corporate office is based in Canada and current exposure to exchange rate fluctuations is minimal.

The Company does not have any significant foreign currency denominated monetary liabilities. The principal business of the Company is the identification and evaluation of assets or a business and once identified or evaluated, to negotiate an acquisition or participation in a business subject to receipt of shareholder approval and acceptance by regulatory authorities.

(ii) *Interest rate risk*

The Company is exposed to interest rate risk on the variable rate of interest earned on bank deposits. The fair value interest rate risk on bank deposits is insignificant as the deposits are short-term.

The Company has not entered into any derivative instruments to manage interest rate fluctuations.

(iii) *Credit risk*

Credit risk is the risk of loss associated with the counterparty's inability to fulfill its payment obligations. Financial instruments that potentially subject the Company to concentrations of credit risks consist principally of cash. To minimize the credit risk the Company places these instruments with a high quality financial institution.

(iv) *Liquidity risk*

In the management of liquidity risk of the Company, the Company maintains a balance between continuity of funding and the flexibility through the use of borrowings. Management closely monitors the liquidity position and expects to have adequate sources of funding to finance the Company's projects and operations.

10. SUBSEQUENT EVENTS

- On October 3, 2018 the Company completed its previously announced amalgamation transaction pursuant to which 1151856 B.C. Ltd., a wholly owned subsidiary of the Company, acquired all of the issued and outstanding securities of Cultivator Catalyst Corp. by way of a three cornered amalgamation under the Business Corporations Act (British Columbia) (the Transaction). In connection with the Transaction, the Company changed its name to "Biome Grow Inc." effective October 3, 2018. On August 27, 2018, the Company announced it received conditional approval from the Canadian Securities Exchange (the CSE) to list its common shares (Common Shares). Further to that announcement, on October 4, 2018, the Company confirmed that trading of the Common Shares was to commence on the CSE under the new symbol "BIO" at the open of the market on October 9, 2018.

- Subsequent to the quarter end the Company issued 1,196,579 common shares for gross proceeds of $5,513,520 and paid cash commissions of $153,895. In addition, the Company issued 203,564 brokers warrants.

- On October 9, 2018, the Company announced that it will begin trading on the Canadian Securities Exchange ("CSE") at market open today under the trading symbol " BIO".

- On October16, 2018, the Company is focusing on the Atlantic Canada region and investing in building strong Atlantic Canadian roots a head of industry legalization on October 17, 2018. With approximately 390,000 square feet of production capacity in operation or under development primarily across Atlantic Canada, Biome is preparing to meet the high demand that is expected to exist in the region.

- On October 18, 2018, the Company announced that the Company's common shares have been listed on the Frankfurt Stock Exchange under the trading symbol "6OTA". The Company's common shares continue to be listed on the Canadian Securities Exchange ("CSE") under the trading symbol l"BIO".

- On October 16, 2018, the Company announced that it is focusing on the Atlantic Canada region and investing in building strong Atlantic Canadian roots ahead of industry legalization on October 17, 2018.

- On October 18, 2018 the Company announced that the Company's common shares have been listed on the Frankfurt Stock Exchange under the trading symbol "6OTA". The Company's Common shares continue to be listed on the Canadian Securities Exchange ("CSE") under the trading symbol "BIO".

- On October 19, 2018 the Company announced its fifth subsidiary company and brand, Red Sands Craft Cannabis Co. ("Red Sands"). Red Sands is located in Prince Edward Island (PEI) and will service both the local and tourist markets in that province with locally produced and regionally grown cannabis products.

- On October 19, 2018, the Company announced that it has issued an aggregate of 400,000 options, each option exercisable for a common share in the capital of the Company (Common Share) at an exercise price of $1.60 per Common Share, vesting on today's date and expiring on October 19, 2021, all such options issued under the Company's stock option plan approved by shareholders of the Company on June 27, 2018. Of the aggregate 400,000 options, 100,000 options were granted to each of the non-management directors of Biome, constituting Brett James, George Smitherman, J. Mark Lievonen and Steven Poirier.

- On October 25, 2018, the Company announced its Ontario-based subsidiary and brand, Great Lakes Cannabis Co. ("Great Lakes Cannabis"). Located in Norwich, Ontario, Great Lakes Cannabis will serve Biome's national and international markets with Canadian-grown cannabis.

- On November 02, 2018, the Company announced that its Newfoundland and Labrador brand, Back Home Medical Cannabis Corporation ("Back Home") has entered into a 24,000 kg three-year production and supply agreement (the "Supply Agreement") with the Province of Newfoundland and Labrador.