

**ORCA TOUCHSCREEN TECHNOLOGIES LTD.  
PROVIDES UPDATES AND CORRECTIONS TO INFORMATION CIRCULAR**

**Vancouver, B.C., June 22, 2018** – Orca Touchscreen Technologies Ltd. (the “**Corporation**” or “**Orca**”) wishes to provide the following updates and corrections to the information contained in its Management Information Circular dated May 28, 2018 (the “**Circular**”) for the 2018 annual and special meeting of shareholders to be held on June 27, 2018. All capitalized terms used and not otherwise defined in this press release shall have the meanings given to them in the Circular unless the context requires otherwise.

Schedule “A” – Part III – Information Concerning the Resulting Issuer – Selected Pro Forma Consolidated Financial Information

In connection with completing the final audit of the CCC Financial Statements, minor revisions were necessary to the Pro Forma Financial Statements as set forth below. Such revisions are not considered material.

	<b>Orca as at December 31, 2017 (\$)</b>	<b>CCC as at December 31, 2017 (\$)</b>	<b>Highland Grow as at December 31, 2017 (\$)</b>	<b>Pro Forma Adjustments<sup>(1)</sup> (\$)</b>	<b>Pro Forma Consolidated (\$)</b>
Net Sales	Nil	Nil	Nil	-	Nil
Income (Loss)	185,613	(\$827,596)	(\$342,374 <b><u>377,186</u></b> )	-	(\$827,596)
per share basis	(0.00)	(\$0.08 <b><u>0.05</u></b> )	(\$342,374 <b><u>377,186</u></b> )	-	(\$0.08 <b><u>0.05</u></b> )
diluted per share basis	(0.00)	(\$0.08 <b><u>0.05</u></b> )	(\$342,374 <b><u>377,186</u></b> )	-	(\$0.08 <b><u>0.05</u></b> )
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diluted per share basis	(0.00)	(\$0.08 <b><u>0.05</u></b> )	(\$342,374 <b><u>377,186</u></b> )	-	(\$0.08 <b><u>0.05</u></b> )
Total Assets	9,738	\$10,207,998	\$2,827,670 <b><u>2,758,954</u></b>	24,497,626	\$34,715,362
Total Long Term Liabilities	Nil	Nil	Nil	-	Nil

Schedule “A” – Part II – Information Concerning CCC – Capitalization of CCC; Part III – Information Concerning the Resulting Issuer – Pro Forma Capitalization

Two persons were inadvertently included when determining the capitalization of CCC and the Resulting Issuer on the basis of being Related Persons (as defined by the Exchange) of CCC. While such persons were formerly Related Persons of CCC, as at the date of the Circular, such persons status as Related Persons had changed. Such persons presently hold 500,000 CCC Common Shares (2.5% of the total issued and outstanding CCC Common Shares) and upon completion of the Amalgamation are expected to hold 2,500,000 Common Shares (2.5% of the anticipated total issued and outstanding Common Shares). The Corporation does not view the changes as material.

Schedule “A” – Part II – Information Concerning CCC – Material Contracts

In addition to the Amalgamation Agreement, CCC has entered into the following additional material contracts:

*In connection with CCC’s acquisition of Highland Grow by way of a share purchase agreement dated May 19, 2017 (the “**Highland Grow SPA**”), the following material security agreements were also entered into by CCC and its Affiliates: (i) a securities pledge agreement dated May 19, 2017 between CCC, as debtor, and Francis MacMaster, Jennifer MacMaster and MacMaster Choice Meats Incorporated, as the secured parties (collectively, the “**Secured Parties**”) (the “**CCC Securities Pledge Agreement**”); and (ii) a general security agreement dated May 19, 2017 between Highland Grow, as debtor, and the Secured Parties, as the secured parties (the “**Highland Grow GSA**”).*

*Pursuant to the CCC Securities Pledge Agreement, CCC granted the Secured Parties a security interest in all of the issued and outstanding shares of Highland Grow owned by CCC to secure CCC’s due payment, observance and performance of its obligations pursuant to the CCC Securities Pledge Agreement, which include, but are not limited to, CCC’s obligations under the Highland Grow SPA including its obligation to pay the purchase price (which payment has since been made, but for the conversion of the Special Class C Share as the terms of such conversion have not yet been satisfied), its guarantee of certain payment obligations owed by Highland Grow to MacMaster Choice Meats Incorporated (which payments have since been made) and its guarantee of Highland Grow’s payment obligations owed to Francis MacMaster and Jennifer MacMaster pursuant to their respective employment agreements with Highland Grow (which payments are being made in the ordinary course and in accordance with the terms of their respective employment agreements).*

*In the Highland Grow GSA, Highland Grow granted a security interest in all present and after acquired personal property (excluding consumer goods) to secure CCC’s due payment, observance and performance of its obligations pursuant to the Highland Grow GSA, which include, but are not limited to, Highland Grow’s guarantee of CCC’s performance of its obligations under the Highland Grow SPA including CCC’s obligation to pay the purchase price (which payment has since been made, but for the conversion of the Special Class C Share as the terms of such conversion have not yet been satisfied), its payment obligations owed to MacMaster Choice Meats Incorporated (which payments have since been made) and its payment obligations owed to Francis MacMaster and Jennifer MacMaster pursuant to their respective employment agreements with Highland Grow (which payments are being made in the ordinary course and in accordance with the terms of their respective employment agreements).*

Schedule “E” to the Circular – Special Class C Shares

The proposed terms of the Special Class C Shares, the creation of which is to be authorized by way of an ordinary resolution of the Shareholders to approve the amendments to the Corporation’s Notice of Articles, as set forth in Schedule “E” to the Circular, provide, among other things, that the number of Common Shares to be issued to the holder of a Special Class C Share at the time of conversion shall be determined by dividing \$3,050,000.00 by the price per Common Share paid by an arms’ length party at the most recently completed subscription or capital raise by the Corporation. Such conversion terms were agreed to at a time when CCC was a private company and its securities, including the CCC Common Shares, were not listed and posted for trading on any exchange. Upon completion of the Acquisition, it is expected that the Common Shares of the Resulting Issuer will be listed and posted for trading on the Exchange and accordingly, the conversion mechanism associated with the Special Class C Shares of the Resulting Issuer must be revised in accordance with and pursuant to the policies of the Exchange. Specifically, the number of Common Shares to be issued to the holder of a Special Class C Share at the time of conversion shall be determined by dividing \$3,050,000.00 by the five (5) day volume weighted average closing

price per share (the “**Market Price**”) on the Exchange on the business day immediately preceding the day the Corporation receives written notice from such shareholder of his intention to convert his Special Class C Share (the “**Conversion Notice**”), provided such Market Price must be equal to or greater than the closing price (such closing price to be the closing market price on the day immediately preceding the day on which the Conversion Notice is received by the Corporation) less the maximum discount allowable pursuant to the policies of the Exchange. Neither the Corporation nor CCC believes these changes to the proposed terms of the Special Class C Shares are material and understand that such changes are necessary on the basis of the expectation that the Common Shares of the Resulting Issuer will be listed and posted for trading on the Exchange and accordingly the conversion price needs to reflect the market price rather than a previous financing price (which may not reflect the market price at the time of conversion). The Corporation also made changes to the share terms to reflect the licensee’s current legal name (from THC Dispensaries Inc. to Highland Grow Inc.) and jurisdiction of incorporation (from the Province of Ontario to the Province of Nova Scotia). As a result, the proposed terms of the Special Class C Shares set forth in Schedule “E” of the Circular remain unchanged but for the changes noted below:

“(b) Upon the issuance or other grant by Health Canada to ~~THC Dispensaries~~**Highland Grow Inc.**, a corporation incorporated pursuant to the laws of the Province of ~~Ontario~~**Nova Scotia**, or its successors and assigns, pursuant to the Access to Cannabis for Medical Purposes Regulations, SOR/2016-230 (as amended and/or replaced from time to time) (the “ACMPR”) of an authorization under an ACMPR license to sell marihuana in accordance with applicable law, including the ACMPR (the “ACMPR Authorization”), a Special Class C Share may, upon and subject to the terms and conditions hereinafter set forth, be converted at any time by the holder thereof into fully paid Common Shares of the Corporation, calculated on the following basis:

(i) the number of Common Shares to be issued to the holder of a Special Class C Share at the time of conversion shall be determined by dividing \$3,050,000.00 by the ~~price per Common Share paid by an arm’s length party at the most recently completed subscription or capital raise by the Corporation. The foregoing calculation shall be completed by the Corporation’s auditors or accountants within ten (10) Business Days~~**five (5) day volume weighted average closing price per share (the “Market Price”) on the Canadian Securities Exchange (the “Exchange”) or such other exchange on which the Common Shares are listed and posted for trading ending on the Business Day** (“Business Day” shall mean any day except Saturday, Sunday or any statutory holiday in the Province of Ontario) ~~of~~**immediately preceding the day** the Corporation’s ~~receipt of~~**receives** written notice from such shareholder of his intention to convert his Special Class C Share (the “Conversion Notice”). ~~In the event that no Common Shares have been issued during the six month period preceding the proposed date of conversion~~**“Conversion Notice”), provided such Market Price must be equal to or greater than the closing price (such closing price to be the closing market price on the day immediately preceding the day on which the Conversion Notice is received by the Corporation) less the maximum discount allowable pursuant to the policies of the Exchange or of such other exchange on which the Common Shares are listed and posted for trading. If upon receipt of the Conversion Notice the Common Shares are not listed and posted for trading on any exchange,** the price per Common Share shall be such value as is agreed between the Board of Directors of the Corporation and the holder of such Special Class C Share. If the Board of Directors and the holder of such Special Class C Share fail to agree within ten (10) Business Days, then the Corporation shall engage a national accounting firm acceptable to the holder of such Special Class C Share to prepare a valuation of the Common Shares which shall determine the price per Common Share, and which shall be final and binding upon the parties.

[...]

(f) *In the event that a license has not been issued to ~~THC Dispensaries~~ **Highland Grow Inc.** by Health Canada pursuant to the ACMPR to produce marihuana in accordance with the provisions of the ACMPR, by December 31, 2027, a Special Class C Share may be redeemed by the Corporation, after December 31, 2027, on the giving of notice as hereinafter provided, and the redemption price shall be \$1.00 per Special Class C Share (the "Redemption Amount"), that being the fair market value of the Special Class C Share."*

**For further information, please contact:**

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**Forward-Looking Information**

Completion of the Transaction is subject to a number of conditions, including but not limited to, Exchange approval. There can be no assurance that the Transaction will be completed as proposed or at all. Certain statements in this release are forward-looking statements, which include completion of the proposed Transaction and regulatory approvals and other matters. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Such information can generally be identified by the use of forwarding looking wording such as "may", "expect", "estimate", "anticipate", "intend", "believe" and "continue" or the negative thereof or similar variations. Readers are cautioned not to place undue reliance on forward-looking statements, as there can be no assurance that the plans, intentions or expectations upon which they are based will occur. By their nature, forward-looking statements involve numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, estimates, forecasts, projections and other forward-looking statements will not occur. These assumptions, risks and uncertainties include, among other things, the state of the economy in general and capital markets in particular, anticipated costs, the ability to achieve its goals, and other factors, many of which are beyond the control of the Company. Forward-looking statements contained in this press release are expressly qualified by this cautionary statement.

Factors that could cause the actual results to differ materially from those in the forward-looking statements include, failure to obtain regulatory approval, the continued availability of capital and financing, and general economic, market or business conditions, changes in legislation and regulations, increase in operating costs, failure of counterparties to perform their contractual obligations, litigation, the loss of key directors, employees, advisors or consultants and fees charged by service providers.

The forward-looking statements contained in this press release are made as of the date of this press release. Except as required by law, the Company disclaims any intention and assumes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Additionally, the Company undertakes no obligation to comment on the expectations of, or statements made by, third parties in respect of the matters discussed above. The Exchange does not accept responsibility for the adequacy or accuracy of this news release. The Exchange has in no way passed upon the merits of the proposed Transaction and has neither approved nor disapproved the contents of this news release.