

Form 51-102F3
Material Change Report

Item 1. **Name and Address of Company**

ORCA Touchscreen Technologies Ltd.
600 - 535 Howe Street
Vancouver, BC V6C 2Z4
Canada

Item 2. **Date of Material Change**

May 4, 2017

Item 3. **News Release**

A press release dated May 4, 2017 was disseminated through Market News and Stockwatch and filed via SEDAR on May 4, 2017

Item 4. **Summary of the Material Change**

ORCA Touchscreen Technologies Ltd. appointed a new Directors and Officers.

Item 5. **Full Description of the Material Change**

A full description is attached as schedule A

Item 6. **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not Applicable.

Item 7. **Omitted Information**

Not Applicable.

Item 8. **Executive Officer**

Brian Gusko
CEO and Director
Phone: 604.836.1955

Item 9. **Date of Report**

May 8, 2017

SCHEDULE "A"



ORCA TOUCHSCREEN ANNOUNCES MANAGEMENT CHANGES

Vancouver, BC, May 4, 2017. Orca Touchscreen Technologies Ltd. (the "**Company**") (CSE:OAA, FSE:6OT, OTC-Pink:ORTFF), wishes to announce the following management changes:

1. Brian Gusko has been appointed a director and Chief Executive Officer of the Company, replacing Yong Chul Kim who has resigned as a director and GwanJe (Frank) Woo who has resigned as President and Chief Executive Officer. Mr. Gusko brings with him significant resource, technology and international business experience. He has been involved in public markets over five years and been a CFO and a director of numerous public companies in Canada. Mr. Gusko received a Bachelor of Arts in Biology from Carleton University, and an MBA from the University of Calgary.
2. Mr. Abbey Abdiye has been appointed Chief Financial Officer of the Company, replacing GwanJe (Frank) Woo who has resigned from that position. Mr. Abdiye will also act as principal corporate contact for the Company for listing and SEDAR matters, replacing Mr. Woo in that capacity. Mr. Abdiye has extensive experience in the financial sector, in both public and private companies. He is a chartered professional accountant (CPA), and current chief financial officer of reporting issuers, where he is responsible for all financial, fiscal management, regulatory compliance matters and reporting aspects of company operations. He also provides strategic guidance and direction in capital structuring, and is engaged in innovative financing programs that leverage sales and development.
3. Brian Gusko has been appointed sole director and President of the Company's wholly-owned operating subsidiary, Orca Mobile Solutions Ltd. (the "**Subsidiary**"). Mr. Gusko replaces GwanJe (Frank) Woo who has resigned as CEO of the Subsidiary and Yong Chul Kim who resigned as sole director and President of the Subsidiary.

Following all the above changes:

- (a) the directors of the Company are Jong Hyub Choi, Brian Gusko, and Soo Rae Park;
- (b) the audit committee of the Company consists of Jong Hyub Choi, Brian Gusko (chair), and Soo Rae Park; and
- (c) the officers of the Company are Brian Gusko, CEO; Abbey Abdiye, CFO; and David Schwartz, Secretary;
- (d) the sole director and sole officer of the Subsidiary is Brian Gusko, President.

About Orca Touchscreen

The common shares of Orca Touchscreen are listed for trading on 3 markets: the Canadian Securities Exchange under the trading symbol "OAA", the Frankfurt Stock Exchange under the trading symbol "6OT", and on the OTC-Pink marketplace (part of OTC Markets Group) under the trading symbol "ORTFF".

For further information, please contact:

Abbey Abdiye

CFO

Orca Touchscreen Technologies Ltd.

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None of the CSE, the Frankfurt Stock Exchange and OTC Markets have reviewed, approved or disapproved the contents of this press release.

Forward-Looking Information:

This press release may include 'forward-looking information' within the meaning of Canadian securities legislation, concerning the business of the Company. Forward-looking information is based on certain key expectations and assumptions made by the management of the Company. Although the Company believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the Company can give no assurance that they will prove to be correct. Forward-looking statements contained in this press release are made as of the date of this press release. The Company disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.