



ORCA RESPONDS TO BCSC CONTINUOUS DISCLOSURE REVIEW

Vancouver, BC, Canada – March 13, 2015 – Orca Touchscreen Technologies Ltd. (the “**Company**” or “**Orca**”) (CSE:OAA), wishes to announce that as a result of a review by the British Columbia Securities Commission, the Company is issuing this news release to clarify our disclosure.

On March 18, 2014 the Company filed on SEDAR a material change report and notice of change of corporate structure dated March 17, 2014 (jointly, the “**Material Change Report**”) regarding the closing on March 6, 2014 of a statutory plan of arrangement involving the Company, Orca Mobile Solutions Ltd. (“**Orca Mobile**”), and Gorilla Minerals Corp.

Subsequently, on February 5, 2015, the Material Change Report was amended to add various financial statements to the list of documents filed under National Instrument 51-102 (“**NI 51-102**”).

As a result of the BCSC’s request, the Company has today filed the following on SEDAR:

- (a) the Material Change Report further amended at March 13, 2015 as to:
 - (i) addition of “December 31, 2013” as a comparative date for the interim financial statements for the third quarter ended September 30, 2014; and
 - (ii) addition of item (b) below to the list of documents filed under NI 51-102;
- (b) audited financial statements of Orca Mobile for the period from its incorporation on December 17, 2013 to December 31, 2013;
- (c) unaudited financial statements of the Company for the interim period ended September 30, 2014, amended and restated with comparison to December 31, 2013; and
- (d) management’s discussion and analysis for the same interim period, likewise amended and restated.

About Orca Touchscreen

Orca Touchscreen sells and distributes capacitive touchscreens to manufacturers of smartphones, tablets, laptops, mp3 players, GPS navigation systems, automobile controls, exercise equipment, educational and public information kiosks, point of sale devices, e-readers, medical devices, gaming consoles and other electronic devices. Orca Touchscreen has an exclusive worldwide license to use and sublicense all the technology and patents owned by Sollensys Corp. to make, sell and distribute touchscreen products and services. Sollensys Corp., a Korean corporation, is a global leader in innovative capacitive touch sensor technologies.

The common shares of the Company are quoted for trading on 3 markets: the Canadian Securities Exchange under the trading symbol “OAA”, the Frankfurt Stock Exchange under the

trading symbol "6OT", and on the OTCQB (part of OTC Markets) under the trading symbol "ORTFF".

To learn more about Orca Touchscreen, visit www.orcatouchscreen.com, and you can view its profile and documents at www.sedar.com and www.thecse.com.

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None of the CSE, the Frankfurt Stock Exchange and OTC Markets have reviewed, approved or disapproved the contents of this press release.

Forward-Looking Information:

This press release may include 'forward-looking information' within the meaning of Canadian securities legislation, concerning the business of the Company. Forward-looking information is based on certain key expectations and assumptions made by the management of the Company. Although the Company believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the Company can give no assurance that they will prove to be correct. Forward-looking statements contained in this press release are made as of the date of this press release. The Company disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.