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**Orca Announces a Private Placement of Units**

**Vancouver, BC. January 26, 2015 – Orca Touchscreen Technologies Ltd. (the “Company”)** (CSE:OAA), is pleased to announce that it proposes to conduct a private placement of up to 10,000,000 units of the Company at a purchase price \$0.56 per share, to raise up to \$5,600,000 for general working capital purposes. Each unit will be comprised of 1 common share and one-half warrant. Every whole warrant will be exercisable to purchase 1 additional common share of the Company at an exercise price of \$0.70 per share for 5 years.

**About Orca Touchscreen**

Orca Touchscreen sells and distributes capacitive touchscreens to manufacturers of smartphones, tablets, laptops, mp3 players, GPS navigation systems, automobile controls, exercise equipment, educational and public information kiosks, point of sale devices, e-readers, medical devices, gaming consoles and other electronic devices. Orca Touchscreen has an exclusive worldwide license to use and sublicense all the technology and patents owned by Sollensys Corp. to make, sell and distribute touchscreen products and services. Sollensys Corp., a Korean corporation, is a global leader in innovative capacitive touch sensor technologies.

The common shares of the Company are quoted for trading on 3 markets: the Canadian Securities Exchange under the trading symbol “OAA”, the Frankfurt Stock Exchange under the trading symbol “6OT”, and on the OTCQB (part of OTC Markets) under the trading symbol “ORTFF”.

To learn more about Orca Touchscreen, visit [www.orcatouchscreen.com](http://www.orcatouchscreen.com) , and you can view its profile and documents at [www.sedar.com](http://www.sedar.com) and [www.thecse.com](http://www.thecse.com).

**For further information, please contact:**

Jong Myung (James) Choi  
Chief Financial Officer and a Director  
Orca Touchscreen Technologies Ltd.  
Telephone: 604.880.0499  
Email: [info@orcatouchtech.com](mailto:info@orcatouchtech.com)

***None of the CSE, the Frankfurt Stock Exchange and OTC Markets have reviewed, approved or disapproved the contents of this press release.***

**Not a Offer in the United States**

This news release is not an offer of the securities for sale in the United States. The securities being offered have not been registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or an applicable exemption from registration.

**Forward-Looking Information:**

This press release may include 'forward-looking information' within the meaning of Canadian securities legislation, concerning the business of the Company. Forward-looking information is based on certain key expectations and assumptions made by the management of the Company. Although the Company believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the Company can give no assurance that they will prove to be correct. Forward-looking statements contained in this press release are made as of the date of this press release. The Company disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.