

EARLY WARNING REPORT

This report is made as required by Part 5 of Multilateral Instrument 62-104 – *Take-Over Bids and Issuer Bids*, and pursuant to Part 3 of National Instrument 62-103 – *The Early Warning System and Related Take-Over Bid and Insider Reporting Issues*.

1. Name and address of the offeror:

Alastair D. Brown
c/o 1820 – 925 West Georgia Street,
Vancouver, BC V6C 3L2

(the “offeror”)

2. Designation and number or principal amount of securities and the offeror’s securityholding percentage in the class of securities of which the offeror acquired ownership or control in the transaction or occurrence giving rise to the obligation to file the news release, and whether it was ownership or control that was acquired in those circumstances:

The offeror acquired ownership of 2,000,000 common shares (the “Shares”) of Orca Touchscreen Technologies Ltd. (the “Issuer”), representing 20% of the 10,110,000 common shares of the Issuer issued and outstanding.

3. Designation and number or principal amount of securities and the offeror’s securityholding percentage in the class of securities immediately after the transaction or occurrence giving rise to the obligation to file the news release:

After the above transaction, the offeror now owns a total of 2,000,000 Shares of the Issuer, representing 20% of the issued and outstanding share capital of the Issuer.

4. Designation and number or principal amount of securities and the percentage of outstanding securities of the class of securities referred to in paragraph 3 over which

(i) the offeror, either alone or together with any joint actors, has ownership and control:

2,000,000 common shares (20%).

(ii) the offeror, either alone or together with any joint actors, has ownership but control is held by other persons or companies other than the offeror or any joint actor:

Not applicable.

(iii) the offeror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership:

Not applicable.

5. Name of the market in which the transaction or occurrence that gave rise to the news release took place:

Not applicable. The transaction took place privately pursuant to the terms of the Subscription Agreement between the Issuer and the offeror as subscriber.

6. The value, in Canadian dollars, of any consideration offered per security if the offeror acquired ownership of a security in the transaction or occurrence giving rise to the obligation to file a news release.

The Shares were acquired at a purchase price of \$0.10 per share for total consideration of \$200,000. (See Item 8 for details.)

7. Purpose of the offeror and any joint actors in effecting the transaction or occurrence that gave rise to the news release, including any future intention to acquire ownership of, or control over, additional securities of the reporting issuer:

The offeror acquired the Shares for investment purposes.

8. General nature and the material terms of any agreement, other than lending arrangements, with respect to securities of the reporting issuer entered into by the offeror, or any joint actor, and the issuer of the securities or any other entity in connection with the transaction or occurrence giving rise to the news release, including agreements with respect to the acquisition, holding, disposition or voting of any of the securities:

On the closing effective June 10, 2014 of a subscription agreement dated and accepted May 14, 2014 between the Issuer and the offeror, the offeror acquired 2,000,000 Shares at a price of \$0.10 per share for total consideration of \$200,000 cash paid to the Issuer.

9. Names of any joint actors in connection with the disclosure required by this report:

The offeror is the beneficial owner of, and exercises control and direction over, the Shares.

10. In the case of a transaction or occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, the nature and value of the consideration paid by the offeror:

See Item 6.

11. If applicable, a description of any change in any material fact set out in a previous report by the entity under the early warning requirements or Part 4 of National Instrument 62-103 in respect of the reporting issuer's securities:

Not applicable.

12. If applicable, a description of the exemption from securities legislation being relied on by the offeror and the facts supporting that reliance:

National Instrument 45-106, section 2.10 pertaining to minimum investment of \$150,000. The offeror paid \$200,000 to acquire the Shares.

DATED at June 10, 2014.

"Alastair D. Brown"

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