

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

Orca Touchscreen Technologies Ltd. (the “**Company**”)
Suite 700 – 510 West Hastings St.
Vancouver, BC V6B 1L8

Item 2: Date of Material Change

June 10, 2014

Item 3: News Release

A news release was issued and disseminated on June 12, 2014 and filed on SEDAR (www.sedar.com). A copy of the news release is attached as Schedule “A” hereto.

Item 4: Summary of Material Change

The Company announced that it had completed a non-brokered private placement issuing 2,000,000 common shares of the Company at a price of \$0.10 per common share for total proceeds of \$200,000.

Item 5: Full Description of Material Change

5.1 Full Description of Material Change

See the news release attached as Schedule “A”.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

Item 7: Omitted Information

None

Item 8: Executive Officer

Justin Blanchet, Chief Financial Officer
Telephone: 604.787.8875

Item 9: Date of Report

June 12, 2014

Schedule "A"

NEWS RELEASE

[inserted as following pages]



ORCA TOUCHSCREEN COMPLETES A PRIVATE PLACEMENT

Vancouver, BC, June 12, 2014 – Orca Touchscreen Technologies Ltd. (the “Company” or “Orca Touchscreen”) (CSE:OAA) is pleased to announce that effective June 10, 2014 it has completed a non-brokered private placement of 2,000,000 common shares at a price of \$0.10 per share for total proceeds of \$200,000.

About Orca Touchscreen

Orca Touchscreen sells and distributes capacitive touchscreens for mobile, medical, industrial and other applications.

Further information about the Company is available at www.sedar.com and at www.CSE.com.

For further information, please contact:

Justin Blanchet

Chief Financial Officer & a Director

Orca Touchscreen Technologies Ltd.

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The CSE has not reviewed, approved or disapproved the content of this press release.

Forward-Looking Information:

This press release may include ‘forward-looking information’ within the meaning of Canadian securities legislation, concerning the business of the Company. Forward-looking information is based on certain key expectations and assumptions made by the management of the Company. Although the Company believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the Company can give no assurance that they will prove to be correct. Forward-looking statements contained in this press release are made as of the date of this press release. The Company disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.