

**Form 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Company

Orca Touchscreen Technologies Ltd. (the “**Company**”)
Suite 700 – 510 West Hastings St.
Vancouver, BC V6B 1L8

Item 2: Date of Material Change

June 12, 2014

Item 3: News Release

A news release was issued and disseminated on June 12, 2014 and filed on SEDAR (www.sedar.com). A copy of the news release is attached as Schedule “A” hereto.

Item 4: Summary of Material Change

The Company announced that it had received approval to list its common shares on the Canadian Securities Exchange (“CSE”) and that its common shares would commence trading on the CSE on June 13, 2014 under the trading symbol “OAA”. The Company’s CUSIP number is 68558T109.

Item 5: Full Description of Material Change

5.1 Full Description of Material Change

See the news release attached as Schedule “A”.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

Item 7: Omitted Information

None

Item 8: Executive Officer

Justin Blanchet, Chief Financial Officer
Telephone: 604.787.8875

Item 9: Date of Report

June 12, 2014

Schedule "A"

NEWS RELEASE

[inserted as following pages]



ORCA TOUCHSCREEN APPROVED FOR LISTING AND COMMENCES TRADING ON THE CSE

Vancouver, BC, June 12, 2014 – Orca Touchscreen Technologies Ltd. (the “**Company**” or “**Orca Touchscreen**”) (CSE:OAA) is pleased to announce that it received approval today to list its common shares for trading on the Canadian Securities Exchange (“**CSE**”), and that its common shares will commence trading at the opening of market, tomorrow, June 13, 2014 under the trading symbol “OAA”. On commencement of trading, the Company will become a reporting issuer in Ontario.

About Orca Touchscreen

Orca Touchscreen sells and distributes capacitive touchscreens for mobile, medical, industrial and other applications. The popularity of smartphones, tablets, and many types of smart appliances is driving the demand and acceptance of touchscreens for portable and functional electronics. Touchscreens are also found in the medical field and in heavy industry, as well as for automated teller machines (ATMs), and kiosks such as museum displays or room automation. NPD DisplaySearch reported that more than 7% of the mobile phone marketplace would be equipped with touchscreens in 2012, a number that is estimated to grow to 16.7% of the market by 2018.

Through its wholly-owned subsidiary, Orca Mobile Solutions Ltd. (“**Orca Mobile**”), Orca Touchscreen acquired from Sollensys, Corp., a Korean touchscreen manufacturer, an exclusive, 6-year worldwide license to sell and distribute Sollensys products and to use Sollensys’ 18 patents. These patents relate to multi-gesture functionality, stylus designs, manufacturing processes and Sollensys’ unique technology for interfacing with the human hand.

Sollensys, founded in May, 2010, is capable of manufacturing a wide range of touchscreens for consoles, kiosks, tablets and the next-generation devices expected to gain popularity during the next decade. Sollensys has a portfolio of successful innovations, including *LG/Prada*, *Blackberry Storm* and *Samsung Haptic*. Sollensys can offer finished goods to customers quickly, in approximately half the time other original equipment manufacturing (OEM) companies can. As well, Sollensys can develop a new type of touchscreen panel (to meet a customer’s unique specifications) within three months, whereas other touchscreen developers take seven to nine months.

Through its Orca Mobile subsidiary, Orca Touchscreen also acquired from Sollensys all the intellectual property, including a registered patent, relating to an innovative laminating apparatus used to manufacture touchscreens with fewer defects and in less production time.

Major customers of touchscreens are manufacturers of smartphones, tablets, touch-based personal computers and laptops, mp3 players, GPS navigation systems, car controls, exercise equipment, educational and public information kiosks, point of sale devices, e-readers, medical devices and gaming consoles.

Further information about the Company is available at www.sedar.com and at www.CSE.com.

For further information, please contact:

Justin Blanchet

Chief Financial Officer & a Director

Orca Touchscreen Technologies Ltd.

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The CSE has not reviewed, approved or disapproved the content of this press release.

Forward-Looking Information:

This press release may include 'forward-looking information' within the meaning of Canadian securities legislation, concerning the business of the Company. Forward-looking information is based on certain key expectations and assumptions made by the management of the Company. Although the Company believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the Company can give no assurance that they will prove to be correct. Forward-looking statements contained in this press release are made as of the date of this press release. The Company disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.